



Golden Valley Charter Schools
Regular Meeting of the Board of Trustees
6550 Filbert Ave.
Orangevale, CA 95662

May 8, 2024

Board Meeting Access Information

Date: Wednesday, May 8, 2024
Time: 4:30 p.m.
Primary Location: Golden Valley Orchard, Room 9, 6550 Filbert Ave, Orangevale, CA 95662

Remote Location: **Golden Valley River School, Library, 9601 Lake Natoma Dr, Orangevale, CA 95662**

Zoom Link: **Topic:** BOT 2024.05.08
Time: May 8, 2024 04:30 PM Pacific Time (US and Canada)

Join Zoom Meeting

<https://us02web.zoom.us/j/87876524148?pwd=OGZ4RXFIL3JsS1JzaHJleEpMVzZzdz09>

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Dial by your location

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Meeting ID: 878 7652 4148

Passcode: 647821

Find your local number: <https://us02web.zoom.us/u/kbCkwFP29I>

This meeting is being conducted in person and will be available to the public via teleconference through the Zoom platform.

Members of the public who wish to comment during the Board meeting may do so in person at the primary meeting location, a remote meeting location, or use the “raise hand” tool on the Zoom platform. Members of the public may also email their comments to the Board at bot@gvcharter.org ; emailed comments will be summarized by the board chair. Individual comments are limited to three (3) minutes. The Board will limit the total time for public comment to fifteen minutes. The Board reserves the right to mute or remove a participant from the meeting if the participant unreasonably disrupts the Board meeting.

Disability Accommodations. A person with a disability may contact the central office at (916) 597-1477, or email the board at bot@gvcharter.org at least 48 hours before the scheduled board meeting to request receipt of an agenda and other distributed writings in an appropriate alternative format or to request disability-related modifications or accommodations, including auxiliary aids or services, in order to participate in the public board meeting.

May 8, 2024

Regular Meeting Agenda

1. **Call to Order** – 4:30p.m. *(K. Gerski-Keller)*
2. **Roll Call** – 4:30 p.m.
Board Members: Katie Gerski-Keller, Adam Errington, Ekaterina Khmelniker, Stephen Quadro, Meredith Wilsen.
3. **Board Member Exigencies and Remote Attendance** – 4:31 p.m. *(K. Gerski-Keller)*
Action: Shall the board approve any board members to participate in this board meeting from a remote location due to unexpected emergencies per AB 2449?
Information: Members must publicly disclose at the meeting before any action is taken, whether any other individuals 18 years of age or older are present in the room at the remote location with the member, and if so, the general nature of the member’s relationship with any such individuals; and ensure their meeting participation using both visual and audio technology.
4. **Flag Salute/Quote/Moment of Silence** – 4:35 p.m. *(C. Buckley)*
5. **Public Comment** – 4:35 p.m.
This portion of the meeting is set aside for members of the audience to make public comments or raise issues that are not specifically on the agenda or for those that are on the agenda in areas of Board jurisdiction. These presentations are limited to three (3) minutes and the total time allotted to non-agenda items will not exceed fifteen (15) minutes.
6. **Consent Agenda**– 4:50 p.m. *(K. Gerski-Keller)*
All items listed on the Consent Agenda are considered by the Board to be routine and will be enacted by the Board in one motion. There will be no discussion on these items prior to the time the Board votes on the motion unless a member of the Board, staff, or public request specific items to be discussed and/or removed from the Consent Agenda. If items are pulled for discussion, a separate vote will occur on the item(s). The Executive Director recommends approval of all Consent Agenda items.
Action: Shall the Board approve the following items by consent?
 - 6.1 ***Shall the board approve the April 10, 2024, Regular Meeting Minutes?***
 - 6.2 ***Shall the board approve a revised salary schedule for exempt employees?***
 - 6.3 ***Shall the board approve a revised salary schedule for non-exempt employees?***
7. **2024/2025 Budget for Golden Valley Orchard (GVOS)** – 5:00 p.m. *(S. Lefkowitz)*
Discussion: The board shall discuss the 2024/2025 budget for Golden Valley Orchard School.
8. **2024/2025 Budget for Golden Valley River (GVRS)** – 5:10 p.m. *(S. Lefkowitz)*
Discussion: The board shall discuss the 2024/2025 budget for Golden Valley River School.
9. **Local Revenue** –5:20 p.m. *(C. Buckley)*
Discussion: The board shall discuss local revenue generated by donations to Golden Valley Educational Foundation.

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10. **Good Schools Proposal** –5:35 p.m. *(C. Buckley)*
Discussion: The board shall receive a facility proposal for financing and building a new site for Golden Valley Orchard.

11. **Faculty Reports** – 6:25 p.m.
Faculty Chair Report, Orchard: Orchard Faculty Chair, Heather Peery, will present items of interest to the board. *(H. Peery)*
Faculty Chair Report, River: River Faculty Chair, AJ Lacoste, will present items of interest to the board. *(A. Lacoste)*

12. **Executive Reports** – 6:35 p.m.
Board Chair Report: Board of Trustees Chair, Katie Gerski-Keller, will present items of interest to the board.
Executive Director Report: Executive Director, Caleb Buckley, will present items of interest to the board.

13. **Closed Session: Public Employee Performance Evaluation** – 6:45 p.m. *(K. Gerski-Keller)*

Action/Discussion: The board will go into closed session to discuss the annual review of the Executive Director of Golden Valley Charter Schools pursuant to § 54957. Shall the board approve an employment contract for the Executive Director for July 1, 2024-June 30, 2027?

14. **Recitation of the Motto of the Social Ethic** – 7:00 p.m.
The healing social life is found
When in the mirror of each human soul
The whole community finds its reflection,
And when, in the community,
The virtue of each one is living.

15. **Adjournment of the meeting** – 7:01 p.m. *(K. Gerski-Keller)*

April 10, 2024

Regular Meeting Minutes

1. **Chair Katie Gerski-Keller called the meeting to order at 4:42 p.m.**
2. **Roll Call –**
Board Members Present: Katie Gerski-Keller, Adam Errington, Stephen Quadro, Meredith Willsen.
Board Members Absent: Ekaterina Khmelniker.
Guests: Caleb Buckley, Amala Easton, AJ Lacoste, Heather Peery, Anna Rainville, Becky Page, Jennifer Hoover, Ryan Sutton (River Remote).
3. **Board Member Exigencies and Remote Attendance –**
Action: Shall the board approve any board members to participate in this board meeting from a remote location due to unexpected emergencies per AB 2449?

TABLED/NO ACTION

4. **Flag Salute/Quote/Moment of Silence –** Executive Director Caleb Buckley read the Justice virtue.
5. **Public Comment –**
There were no public comments
6. **Consent Agenda–**
It was moved by Meredith Willsen and seconded by Adam Errington that the Board approve the following items by consent:
 - 6.1 ***The board approved the March 13, 2024, Regular Meeting Minutes.***
(Ayes: 4, Noes: 0, Abstain: 0)
7. **Orchard Facilities Committee Update –**
The board received a report from the Orchard Facility Committee.
8. **Independent Auditor Contract –**
Action/Discussion: It was moved by Stephen Quadro and seconded by Meredith Willsen that the board approve a contract with Wilkinson Hadley King & Co, an independent auditor, for financial audit services.

(Ayes: 4, Noes: 0, Abstain: 0)
9. **Faculty Reports –**
Faculty Chair Report, Orchard: Orchard Faculty Chair, Heather Peery, presented items of interest to the board.
Faculty Chair Report, River: River Faculty Chair, AJ Lacoste, presented items of interest to the board.

April 10, 2024

10. **Executive Reports –**

Board Chair Report: Board of Trustees Chair, Katie Gerski-Keller, presented items of interest to the board.

Executive Director Report: Executive Director, Caleb Buckley, presented items of interest to the board.

11. **Closed Session: Public Employee Performance Evaluation –**

The board went into closed session at 5:46 to discuss the annual review of the Executive Director of Golden Valley Charter Schools pursuant to § 54957. The board came out of closed session at 7:17 p.m.

12. **The board recited the Motto of the Social Ethic –**

13. **Chair Katie Gerski-Keller adjourned the meeting at 7:18 p.m.**

DRAFT

Exempt Salary Schedule

| | | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |
|--------------|-----------|-----------|-----------|-----------|-----------|-----------|------------|------------|------------|------------|------------|------------|------------|
| Salary Range | Work Days | Step 1 | Step 2 | Step 3 | Step 4 | Step 5 | Step 6 | Step 7 | Step 8 | Step 9 | Step 10 | Step 11 | Step 12 |
| 1 | | \$ 55,000 | \$ 56,650 | \$ 58,350 | \$ 60,100 | \$ 61,903 | \$ 63,760 | \$ 65,673 | \$ 67,643 | \$ 69,672 | \$ 71,763 | \$ 73,915 | \$ 76,133 |
| 2 | | \$ 56,000 | \$ 57,680 | \$ 59,410 | \$ 61,193 | \$ 63,028 | \$ 64,919 | \$ 66,867 | \$ 68,873 | \$ 70,939 | \$ 73,067 | \$ 75,259 | \$ 77,517 |
| 3 | | \$ 57,000 | \$ 58,710 | \$ 60,471 | \$ 62,285 | \$ 64,154 | \$ 66,079 | \$ 68,061 | \$ 70,103 | \$ 72,206 | \$ 74,372 | \$ 76,603 | \$ 78,901 |
| 4 | | \$ 58,000 | \$ 59,740 | \$ 61,532 | \$ 63,378 | \$ 65,280 | \$ 67,238 | \$ 69,255 | \$ 71,333 | \$ 73,473 | \$ 75,677 | \$ 77,947 | \$ 80,286 |
| 5 | | \$ 59,000 | \$ 60,770 | \$ 62,593 | \$ 64,471 | \$ 66,405 | \$ 68,397 | \$ 70,449 | \$ 72,563 | \$ 74,739 | \$ 76,982 | \$ 79,291 | \$ 81,670 |
| 6 | | \$ 60,000 | \$ 61,800 | \$ 63,654 | \$ 65,564 | \$ 67,531 | \$ 69,556 | \$ 71,643 | \$ 73,792 | \$ 76,006 | \$ 78,286 | \$ 80,635 | \$ 83,054 |
| 7 | | \$ 61,000 | \$ 62,830 | \$ 64,715 | \$ 66,656 | \$ 68,656 | \$ 70,716 | \$ 72,837 | \$ 75,022 | \$ 77,273 | \$ 79,591 | \$ 81,979 | \$ 84,438 |
| 8 | | \$ 62,000 | \$ 63,860 | \$ 65,776 | \$ 67,749 | \$ 69,782 | \$ 71,875 | \$ 74,031 | \$ 76,252 | \$ 78,540 | \$ 80,896 | \$ 83,323 | \$ 85,822 |
| 9 | | \$ 63,000 | \$ 64,890 | \$ 66,837 | \$ 68,842 | \$ 70,907 | \$ 73,034 | \$ 75,225 | \$ 77,482 | \$ 79,807 | \$ 82,201 | \$ 84,667 | \$ 87,207 |
| 10 | | \$ 64,000 | \$ 65,920 | \$ 67,898 | \$ 69,935 | \$ 72,033 | \$ 74,194 | \$ 76,419 | \$ 78,712 | \$ 81,073 | \$ 83,505 | \$ 86,011 | \$ 88,591 |
| 11 | | \$ 65,000 | \$ 66,950 | \$ 68,959 | \$ 71,027 | \$ 73,158 | \$ 75,353 | \$ 77,613 | \$ 79,942 | \$ 82,340 | \$ 84,810 | \$ 87,355 | \$ 89,975 |
| 12 | | \$ 66,000 | \$ 67,980 | \$ 70,019 | \$ 72,120 | \$ 74,284 | \$ 76,512 | \$ 78,807 | \$ 81,172 | \$ 83,607 | \$ 86,115 | \$ 88,698 | \$ 91,359 |
| 13 | | \$ 67,000 | \$ 69,010 | \$ 71,080 | \$ 73,213 | \$ 75,409 | \$ 77,671 | \$ 80,002 | \$ 82,402 | \$ 84,874 | \$ 87,420 | \$ 90,042 | \$ 92,744 |
| 14 | | \$ 68,000 | \$ 70,040 | \$ 72,141 | \$ 74,305 | \$ 76,535 | \$ 78,831 | \$ 81,196 | \$ 83,631 | \$ 86,140 | \$ 88,725 | \$ 91,386 | \$ 94,128 |
| 15 | | \$ 69,000 | \$ 71,070 | \$ 73,202 | \$ 75,398 | \$ 77,660 | \$ 79,990 | \$ 82,390 | \$ 84,861 | \$ 87,407 | \$ 90,029 | \$ 92,730 | \$ 95,512 |
| 16 | | \$ 70,000 | \$ 72,100 | \$ 74,263 | \$ 76,491 | \$ 78,786 | \$ 81,149 | \$ 83,584 | \$ 86,091 | \$ 88,674 | \$ 91,334 | \$ 94,074 | \$ 96,896 |
| 17 | | \$ 71,000 | \$ 73,130 | \$ 75,324 | \$ 77,584 | \$ 79,911 | \$ 82,308 | \$ 84,778 | \$ 87,321 | \$ 89,941 | \$ 92,639 | \$ 95,418 | \$ 98,281 |
| 18 | | \$ 72,000 | \$ 74,160 | \$ 76,385 | \$ 78,676 | \$ 81,037 | \$ 83,468 | \$ 85,972 | \$ 88,551 | \$ 91,207 | \$ 93,944 | \$ 96,762 | \$ 99,665 |
| 19 | | \$ 73,000 | \$ 75,190 | \$ 77,446 | \$ 79,769 | \$ 82,162 | \$ 84,627 | \$ 87,166 | \$ 89,781 | \$ 92,474 | \$ 95,248 | \$ 98,106 | \$ 101,049 |
| 20 | | \$ 74,000 | \$ 76,220 | \$ 78,507 | \$ 80,862 | \$ 83,288 | \$ 85,786 | \$ 88,360 | \$ 91,011 | \$ 93,741 | \$ 96,553 | \$ 99,450 | \$ 102,433 |
| 21 | | \$ 75,000 | \$ 77,250 | \$ 79,568 | \$ 81,955 | \$ 84,413 | \$ 86,946 | \$ 89,554 | \$ 92,241 | \$ 95,008 | \$ 97,858 | \$ 100,794 | \$ 103,818 |
| 22 | | \$ 76,000 | \$ 78,280 | \$ 80,628 | \$ 83,047 | \$ 85,539 | \$ 88,105 | \$ 90,748 | \$ 93,470 | \$ 96,275 | \$ 99,163 | \$ 102,138 | \$ 105,202 |
| 23 | | \$ 77,000 | \$ 79,310 | \$ 81,689 | \$ 84,140 | \$ 86,664 | \$ 89,264 | \$ 91,942 | \$ 94,700 | \$ 97,541 | \$ 100,468 | \$ 103,482 | \$ 106,586 |
| 24 | | \$ 78,000 | \$ 80,340 | \$ 82,750 | \$ 85,233 | \$ 87,790 | \$ 90,423 | \$ 93,136 | \$ 95,930 | \$ 98,808 | \$ 101,772 | \$ 104,825 | \$ 107,970 |
| 25 | | \$ 79,000 | \$ 81,370 | \$ 83,811 | \$ 86,325 | \$ 88,915 | \$ 91,583 | \$ 94,330 | \$ 97,160 | \$ 100,075 | \$ 103,077 | \$ 106,169 | \$ 109,354 |
| 26 | | \$ 80,000 | \$ 82,400 | \$ 84,872 | \$ 87,418 | \$ 90,041 | \$ 92,742 | \$ 95,524 | \$ 98,390 | \$ 101,342 | \$ 104,382 | \$ 107,513 | \$ 110,739 |
| 27 | | \$ 81,000 | \$ 83,430 | \$ 85,933 | \$ 88,511 | \$ 91,166 | \$ 93,901 | \$ 96,718 | \$ 99,620 | \$ 102,608 | \$ 105,687 | \$ 108,857 | \$ 112,123 |
| 28 | | \$ 82,000 | \$ 84,460 | \$ 86,994 | \$ 89,604 | \$ 92,292 | \$ 95,060 | \$ 97,912 | \$ 100,850 | \$ 103,875 | \$ 106,991 | \$ 110,201 | \$ 113,507 |
| 29 | | \$ 83,000 | \$ 85,490 | \$ 88,055 | \$ 90,696 | \$ 93,417 | \$ 96,220 | \$ 99,106 | \$ 102,080 | \$ 105,142 | \$ 108,296 | \$ 111,545 | \$ 114,891 |
| 30 | | \$ 84,000 | \$ 86,520 | \$ 89,116 | \$ 91,789 | \$ 94,543 | \$ 97,379 | \$ 100,300 | \$ 103,309 | \$ 106,409 | \$ 109,601 | \$ 112,889 | \$ 116,276 |
| 31 | | \$ 85,000 | \$ 87,550 | \$ 90,177 | \$ 92,882 | \$ 95,668 | \$ 98,538 | \$ 101,494 | \$ 104,539 | \$ 107,675 | \$ 110,906 | \$ 114,233 | \$ 117,660 |
| 32 | | \$ 86,000 | \$ 88,580 | \$ 91,237 | \$ 93,975 | \$ 96,794 | \$ 99,698 | \$ 102,688 | \$ 105,769 | \$ 108,942 | \$ 112,210 | \$ 115,577 | \$ 119,044 |
| 33 | | \$ 87,000 | \$ 89,610 | \$ 92,298 | \$ 95,067 | \$ 97,919 | \$ 100,857 | \$ 103,883 | \$ 106,999 | \$ 110,209 | \$ 113,515 | \$ 116,921 | \$ 120,428 |
| 34 | | \$ 88,000 | \$ 90,640 | \$ 93,359 | \$ 96,160 | \$ 99,045 | \$ 102,016 | \$ 105,077 | \$ 108,229 | \$ 111,476 | \$ 114,820 | \$ 118,265 | \$ 121,813 |

Exempt Salary Schedule

| | | | | | | | | | | | | | |
|----|--|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| 35 | | \$ 89,000 | \$ 91,670 | \$ 94,420 | \$ 97,253 | \$ 100,170 | \$ 103,175 | \$ 106,271 | \$ 109,459 | \$ 112,743 | \$ 116,125 | \$ 119,609 | \$ 123,197 |
| 36 | | \$ 90,000 | \$ 92,700 | \$ 95,481 | \$ 98,345 | \$ 101,296 | \$ 104,335 | \$ 107,465 | \$ 110,689 | \$ 114,009 | \$ 117,430 | \$ 120,952 | \$ 124,581 |
| 37 | | \$ 91,000 | \$ 93,730 | \$ 96,542 | \$ 99,438 | \$ 102,421 | \$ 105,494 | \$ 108,659 | \$ 111,919 | \$ 115,276 | \$ 118,734 | \$ 122,296 | \$ 125,965 |
| 38 | | \$ 92,000 | \$ 94,760 | \$ 97,603 | \$ 100,531 | \$ 103,547 | \$ 106,653 | \$ 109,853 | \$ 113,148 | \$ 116,543 | \$ 120,039 | \$ 123,640 | \$ 127,350 |
| 39 | | \$ 93,000 | \$ 95,790 | \$ 98,664 | \$ 101,624 | \$ 104,672 | \$ 107,812 | \$ 111,047 | \$ 114,378 | \$ 117,810 | \$ 121,344 | \$ 124,984 | \$ 128,734 |
| 40 | | \$ 94,000 | \$ 96,820 | \$ 99,725 | \$ 102,716 | \$ 105,798 | \$ 108,972 | \$ 112,241 | \$ 115,608 | \$ 119,076 | \$ 122,649 | \$ 126,328 | \$ 130,118 |
| 41 | | \$ 95,000 | \$ 97,850 | \$ 100,786 | \$ 103,809 | \$ 106,923 | \$ 110,131 | \$ 113,435 | \$ 116,838 | \$ 120,343 | \$ 123,953 | \$ 127,672 | \$ 131,502 |
| 42 | | \$ 96,000 | \$ 98,880 | \$ 101,846 | \$ 104,902 | \$ 108,049 | \$ 111,290 | \$ 114,629 | \$ 118,068 | \$ 121,610 | \$ 125,258 | \$ 129,016 | \$ 132,886 |
| 43 | | \$ 97,000 | \$ 99,910 | \$ 102,907 | \$ 105,995 | \$ 109,174 | \$ 112,450 | \$ 115,823 | \$ 119,298 | \$ 122,877 | \$ 126,563 | \$ 130,360 | \$ 134,271 |
| 44 | | \$ 98,000 | \$ 100,940 | \$ 103,968 | \$ 107,087 | \$ 110,300 | \$ 113,609 | \$ 117,017 | \$ 120,528 | \$ 124,143 | \$ 127,868 | \$ 131,704 | \$ 135,655 |
| 45 | | \$ 99,000 | \$ 101,970 | \$ 105,029 | \$ 108,180 | \$ 111,425 | \$ 114,768 | \$ 118,211 | \$ 121,758 | \$ 125,410 | \$ 129,173 | \$ 133,048 | \$ 137,039 |
| 46 | | \$ 100,000 | \$ 103,000 | \$ 106,090 | \$ 109,273 | \$ 112,551 | \$ 115,927 | \$ 119,405 | \$ 122,987 | \$ 126,677 | \$ 130,477 | \$ 134,392 | \$ 138,423 |
| 47 | | \$ 101,000 | \$ 104,030 | \$ 107,151 | \$ 110,365 | \$ 113,676 | \$ 117,087 | \$ 120,599 | \$ 124,217 | \$ 127,944 | \$ 131,782 | \$ 135,736 | \$ 139,808 |
| 48 | | \$ 102,000 | \$ 105,060 | \$ 108,212 | \$ 111,458 | \$ 114,802 | \$ 118,246 | \$ 121,793 | \$ 125,447 | \$ 129,211 | \$ 133,087 | \$ 137,079 | \$ 141,192 |
| 49 | | \$ 103,000 | \$ 106,090 | \$ 109,273 | \$ 112,551 | \$ 115,927 | \$ 119,405 | \$ 122,987 | \$ 126,677 | \$ 130,477 | \$ 134,392 | \$ 138,423 | \$ 142,576 |
| 50 | | \$ 104,000 | \$ 107,120 | \$ 110,334 | \$ 113,644 | \$ 117,053 | \$ 120,565 | \$ 124,181 | \$ 127,907 | \$ 131,744 | \$ 135,696 | \$ 139,767 | \$ 143,960 |
| 51 | | \$ 105,000 | \$ 108,150 | \$ 111,395 | \$ 114,736 | \$ 118,178 | \$ 121,724 | \$ 125,375 | \$ 129,137 | \$ 133,011 | \$ 137,001 | \$ 141,111 | \$ 145,345 |
| 52 | | \$ 106,000 | \$ 109,180 | \$ 112,455 | \$ 115,829 | \$ 119,304 | \$ 122,883 | \$ 126,570 | \$ 130,367 | \$ 134,278 | \$ 138,306 | \$ 142,455 | \$ 146,729 |
| 53 | | \$ 107,000 | \$ 110,210 | \$ 113,516 | \$ 116,922 | \$ 120,429 | \$ 124,042 | \$ 127,764 | \$ 131,597 | \$ 135,544 | \$ 139,611 | \$ 143,799 | \$ 148,113 |
| 54 | | \$ 108,000 | \$ 111,240 | \$ 114,577 | \$ 118,015 | \$ 121,555 | \$ 125,202 | \$ 128,958 | \$ 132,826 | \$ 136,811 | \$ 140,916 | \$ 145,143 | \$ 149,497 |
| 55 | | \$ 109,000 | \$ 112,270 | \$ 115,638 | \$ 119,107 | \$ 122,680 | \$ 126,361 | \$ 130,152 | \$ 134,056 | \$ 138,078 | \$ 142,220 | \$ 146,487 | \$ 150,881 |
| 56 | | \$ 110,000 | \$ 113,300 | \$ 116,699 | \$ 120,200 | \$ 123,806 | \$ 127,520 | \$ 131,346 | \$ 135,286 | \$ 139,345 | \$ 143,525 | \$ 147,831 | \$ 152,266 |
| 49 | | \$ 111,000 | \$ 114,330 | \$ 117,760 | \$ 121,293 | \$ 124,931 | \$ 128,679 | \$ 132,540 | \$ 136,516 | \$ 140,611 | \$ 144,830 | \$ 149,175 | \$ 153,650 |
| 50 | | \$ 112,000 | \$ 115,360 | \$ 118,821 | \$ 122,385 | \$ 126,057 | \$ 129,839 | \$ 133,734 | \$ 137,746 | \$ 141,878 | \$ 146,135 | \$ 150,519 | \$ 155,034 |
| 51 | | \$ 113,000 | \$ 116,390 | \$ 119,882 | \$ 123,478 | \$ 127,182 | \$ 130,998 | \$ 134,928 | \$ 138,976 | \$ 143,145 | \$ 147,439 | \$ 151,863 | \$ 156,418 |
| 52 | | \$ 114,000 | \$ 117,420 | \$ 120,943 | \$ 124,571 | \$ 128,308 | \$ 132,157 | \$ 136,122 | \$ 140,206 | \$ 144,412 | \$ 148,744 | \$ 153,206 | \$ 157,803 |
| 53 | | \$ 115,000 | \$ 118,450 | \$ 122,004 | \$ 125,664 | \$ 129,434 | \$ 133,317 | \$ 137,316 | \$ 141,435 | \$ 145,679 | \$ 150,049 | \$ 154,550 | \$ 159,187 |
| 54 | | \$ 116,000 | \$ 119,480 | \$ 123,064 | \$ 126,756 | \$ 130,559 | \$ 134,476 | \$ 138,510 | \$ 142,665 | \$ 146,945 | \$ 151,354 | \$ 155,894 | \$ 160,571 |
| 55 | | \$ 117,000 | \$ 120,510 | \$ 124,125 | \$ 127,849 | \$ 131,685 | \$ 135,635 | \$ 139,704 | \$ 143,895 | \$ 148,212 | \$ 152,658 | \$ 157,238 | \$ 161,955 |
| 56 | | \$ 118,000 | \$ 121,540 | \$ 125,186 | \$ 128,942 | \$ 132,810 | \$ 136,794 | \$ 140,898 | \$ 145,125 | \$ 149,479 | \$ 153,963 | \$ 158,582 | \$ 163,340 |
| 55 | | \$ 119,000 | \$ 122,570 | \$ 126,247 | \$ 130,035 | \$ 133,936 | \$ 137,954 | \$ 142,092 | \$ 146,355 | \$ 150,746 | \$ 155,268 | \$ 159,926 | \$ 164,724 |
| 56 | | \$ 120,000 | \$ 123,600 | \$ 127,308 | \$ 131,127 | \$ 135,061 | \$ 139,113 | \$ 143,286 | \$ 147,585 | \$ 152,012 | \$ 156,573 | \$ 161,270 | \$ 166,108 |

Non-Exempt Salary Schedule

| | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |
|-------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| Range | Step 1 | Step 2 | Step 3 | Step 4 | Step 5 | Step 6 | Step 7 | Step 8 | Step 9 | Step 10 | Step 11 | Step 12 |
| 1 | \$ 18.00 | \$ 18.54 | \$ 19.10 | \$ 19.67 | \$ 20.26 | \$ 20.87 | \$ 21.49 | \$ 22.14 | \$ 22.80 | \$ 23.49 | \$ 24.19 | \$ 24.92 |
| 2 | \$ 19.00 | \$ 19.57 | \$ 20.16 | \$ 20.76 | \$ 21.38 | \$ 22.03 | \$ 22.69 | \$ 23.37 | \$ 24.07 | \$ 24.79 | \$ 25.53 | \$ 26.30 |
| 3 | \$ 20.00 | \$ 20.60 | \$ 21.22 | \$ 21.85 | \$ 22.51 | \$ 23.19 | \$ 23.88 | \$ 24.60 | \$ 25.34 | \$ 26.10 | \$ 26.88 | \$ 27.68 |
| 4 | \$ 21.00 | \$ 21.63 | \$ 22.28 | \$ 22.95 | \$ 23.64 | \$ 24.34 | \$ 25.08 | \$ 25.83 | \$ 26.60 | \$ 27.40 | \$ 28.22 | \$ 29.07 |
| 5 | \$ 22.00 | \$ 22.66 | \$ 23.34 | \$ 24.04 | \$ 24.76 | \$ 25.50 | \$ 26.27 | \$ 27.06 | \$ 27.87 | \$ 28.71 | \$ 29.57 | \$ 30.45 |
| 6 | \$ 23.00 | \$ 23.69 | \$ 24.40 | \$ 25.13 | \$ 25.89 | \$ 26.66 | \$ 27.46 | \$ 28.29 | \$ 29.14 | \$ 30.01 | \$ 30.91 | \$ 31.84 |
| 7 | \$ 24.00 | \$ 24.72 | \$ 25.46 | \$ 26.23 | \$ 27.01 | \$ 27.82 | \$ 28.66 | \$ 29.52 | \$ 30.40 | \$ 31.31 | \$ 32.25 | \$ 33.22 |
| 8 | \$ 25.00 | \$ 25.75 | \$ 26.52 | \$ 27.32 | \$ 28.14 | \$ 28.98 | \$ 29.85 | \$ 30.75 | \$ 31.67 | \$ 32.62 | \$ 33.60 | \$ 34.61 |
| 9 | \$ 26.00 | \$ 26.78 | \$ 27.58 | \$ 28.41 | \$ 29.26 | \$ 30.14 | \$ 31.05 | \$ 31.98 | \$ 32.94 | \$ 33.92 | \$ 34.94 | \$ 35.99 |
| 10 | \$ 27.00 | \$ 27.81 | \$ 28.64 | \$ 29.50 | \$ 30.39 | \$ 31.30 | \$ 32.24 | \$ 33.21 | \$ 34.20 | \$ 35.23 | \$ 36.29 | \$ 37.37 |
| 11 | \$ 28.00 | \$ 28.84 | \$ 29.71 | \$ 30.60 | \$ 31.51 | \$ 32.46 | \$ 33.43 | \$ 34.44 | \$ 35.47 | \$ 36.53 | \$ 37.63 | \$ 38.76 |
| 12 | \$ 29.00 | \$ 29.87 | \$ 30.77 | \$ 31.69 | \$ 32.64 | \$ 33.62 | \$ 34.63 | \$ 35.67 | \$ 36.74 | \$ 37.84 | \$ 38.97 | \$ 40.14 |
| 13 | \$ 30.00 | \$ 30.90 | \$ 31.83 | \$ 32.78 | \$ 33.77 | \$ 34.78 | \$ 35.82 | \$ 36.90 | \$ 38.00 | \$ 39.14 | \$ 40.32 | \$ 41.53 |
| 14 | \$ 31.00 | \$ 31.93 | \$ 32.89 | \$ 33.87 | \$ 34.89 | \$ 35.94 | \$ 37.02 | \$ 38.13 | \$ 39.27 | \$ 40.45 | \$ 41.66 | \$ 42.91 |
| 15 | \$ 32.00 | \$ 32.96 | \$ 33.95 | \$ 34.97 | \$ 36.02 | \$ 37.10 | \$ 38.21 | \$ 39.36 | \$ 40.54 | \$ 41.75 | \$ 43.01 | \$ 44.30 |
| 16 | \$ 33.00 | \$ 33.99 | \$ 35.01 | \$ 36.06 | \$ 37.14 | \$ 38.26 | \$ 39.40 | \$ 40.59 | \$ 41.80 | \$ 43.06 | \$ 44.35 | \$ 45.68 |
| 17 | \$ 34.00 | \$ 35.02 | \$ 36.07 | \$ 37.15 | \$ 38.27 | \$ 39.42 | \$ 40.60 | \$ 41.82 | \$ 43.07 | \$ 44.36 | \$ 45.69 | \$ 47.06 |
| 18 | \$ 35.00 | \$ 36.05 | \$ 37.13 | \$ 38.25 | \$ 39.39 | \$ 40.57 | \$ 41.79 | \$ 43.05 | \$ 44.34 | \$ 45.67 | \$ 47.04 | \$ 48.45 |
| 19 | \$ 36.00 | \$ 37.08 | \$ 38.19 | \$ 39.34 | \$ 40.52 | \$ 41.73 | \$ 42.99 | \$ 44.28 | \$ 45.60 | \$ 46.97 | \$ 48.38 | \$ 49.83 |
| 20 | \$ 37.00 | \$ 38.11 | \$ 39.25 | \$ 40.43 | \$ 41.64 | \$ 42.89 | \$ 44.18 | \$ 45.51 | \$ 46.87 | \$ 48.28 | \$ 49.72 | \$ 51.22 |
| 21 | \$ 38.00 | \$ 39.14 | \$ 40.31 | \$ 41.52 | \$ 42.77 | \$ 44.05 | \$ 45.37 | \$ 46.74 | \$ 48.14 | \$ 49.58 | \$ 51.07 | \$ 52.60 |
| 22 | \$ 39.00 | \$ 40.17 | \$ 41.38 | \$ 42.62 | \$ 43.89 | \$ 45.21 | \$ 46.57 | \$ 47.97 | \$ 49.40 | \$ 50.89 | \$ 52.41 | \$ 53.99 |
| 23 | \$ 40.00 | \$ 41.20 | \$ 42.44 | \$ 43.71 | \$ 45.02 | \$ 46.37 | \$ 47.76 | \$ 49.19 | \$ 50.67 | \$ 52.19 | \$ 53.76 | \$ 55.37 |
| 24 | \$ 41.00 | \$ 42.23 | \$ 43.50 | \$ 44.80 | \$ 46.15 | \$ 47.53 | \$ 48.96 | \$ 50.42 | \$ 51.94 | \$ 53.50 | \$ 55.10 | \$ 56.75 |
| 25 | \$ 42.00 | \$ 43.26 | \$ 44.56 | \$ 45.89 | \$ 47.27 | \$ 48.69 | \$ 50.15 | \$ 51.65 | \$ 53.20 | \$ 54.80 | \$ 56.44 | \$ 58.14 |
| 26 | \$ 43.00 | \$ 44.29 | \$ 45.62 | \$ 46.99 | \$ 48.40 | \$ 49.85 | \$ 51.34 | \$ 52.88 | \$ 54.47 | \$ 56.11 | \$ 57.79 | \$ 59.52 |
| 27 | \$ 44.00 | \$ 45.32 | \$ 46.68 | \$ 48.08 | \$ 49.52 | \$ 51.01 | \$ 52.54 | \$ 54.11 | \$ 55.74 | \$ 57.41 | \$ 59.13 | \$ 60.91 |
| 28 | \$ 45.00 | \$ 46.35 | \$ 47.74 | \$ 49.17 | \$ 50.65 | \$ 52.17 | \$ 53.73 | \$ 55.34 | \$ 57.00 | \$ 58.71 | \$ 60.48 | \$ 62.29 |
| 29 | \$ 46.00 | \$ 47.38 | \$ 48.80 | \$ 50.27 | \$ 51.77 | \$ 53.33 | \$ 54.93 | \$ 56.57 | \$ 58.27 | \$ 60.02 | \$ 61.82 | \$ 63.67 |
| 30 | \$ 47.00 | \$ 48.41 | \$ 49.86 | \$ 51.36 | \$ 52.90 | \$ 54.49 | \$ 56.12 | \$ 57.80 | \$ 59.54 | \$ 61.32 | \$ 63.16 | \$ 65.06 |
| 31 | \$ 48.00 | \$ 49.44 | \$ 50.92 | \$ 52.45 | \$ 54.02 | \$ 55.65 | \$ 57.31 | \$ 59.03 | \$ 60.80 | \$ 62.63 | \$ 64.51 | \$ 66.44 |
| 32 | \$ 49.00 | \$ 50.47 | \$ 51.98 | \$ 53.54 | \$ 55.15 | \$ 56.80 | \$ 58.51 | \$ 60.26 | \$ 62.07 | \$ 63.93 | \$ 65.85 | \$ 67.83 |
| 33 | \$ 50.00 | \$ 51.50 | \$ 53.05 | \$ 54.64 | \$ 56.28 | \$ 57.96 | \$ 59.70 | \$ 61.49 | \$ 63.34 | \$ 65.24 | \$ 67.20 | \$ 69.21 |

Non-Exempt Salary Schedule

| | | | | | | | | | | | | |
|----|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| 34 | \$ 51.00 | \$ 52.53 | \$ 54.11 | \$ 55.73 | \$ 57.40 | \$ 59.12 | \$ 60.90 | \$ 62.72 | \$ 64.61 | \$ 66.54 | \$ 68.54 | \$ 70.60 |
| 35 | \$ 52.00 | \$ 53.56 | \$ 55.17 | \$ 56.82 | \$ 58.53 | \$ 60.28 | \$ 62.09 | \$ 63.95 | \$ 65.87 | \$ 67.85 | \$ 69.88 | \$ 71.98 |
| 36 | \$ 53.00 | \$ 54.59 | \$ 56.23 | \$ 57.91 | \$ 59.65 | \$ 61.44 | \$ 63.28 | \$ 65.18 | \$ 67.14 | \$ 69.15 | \$ 71.23 | \$ 73.36 |
| 37 | \$ 54.00 | \$ 55.62 | \$ 57.29 | \$ 59.01 | \$ 60.78 | \$ 62.60 | \$ 64.48 | \$ 66.41 | \$ 68.41 | \$ 70.46 | \$ 72.57 | \$ 74.75 |
| 38 | \$ 55.00 | \$ 56.65 | \$ 58.35 | \$ 60.10 | \$ 61.90 | \$ 63.76 | \$ 65.67 | \$ 67.64 | \$ 69.67 | \$ 71.76 | \$ 73.92 | \$ 76.13 |
| 39 | \$ 56.00 | \$ 57.68 | \$ 59.41 | \$ 61.19 | \$ 63.03 | \$ 64.92 | \$ 66.87 | \$ 68.87 | \$ 70.94 | \$ 73.07 | \$ 75.26 | \$ 77.52 |
| 40 | \$ 57.00 | \$ 58.71 | \$ 60.47 | \$ 62.29 | \$ 64.15 | \$ 66.08 | \$ 68.06 | \$ 70.10 | \$ 72.21 | \$ 74.37 | \$ 76.60 | \$ 78.90 |
| 41 | \$ 58.00 | \$ 59.74 | \$ 61.53 | \$ 63.38 | \$ 65.28 | \$ 67.24 | \$ 69.26 | \$ 71.33 | \$ 73.47 | \$ 75.68 | \$ 77.95 | \$ 80.29 |
| 42 | \$ 59.00 | \$ 60.77 | \$ 62.59 | \$ 64.47 | \$ 66.41 | \$ 68.40 | \$ 70.45 | \$ 72.56 | \$ 74.74 | \$ 76.98 | \$ 79.29 | \$ 81.67 |
| 43 | \$ 60.00 | \$ 61.80 | \$ 63.65 | \$ 65.56 | \$ 67.53 | \$ 69.56 | \$ 71.64 | \$ 73.79 | \$ 76.01 | \$ 78.29 | \$ 80.63 | \$ 83.05 |

Budget Summary

**Golden Valley Orchard
Budget Summary**

Charter Renewal

| | | | |
|-------------------|--------|--------|--------|
| <i>Enrollment</i> | 293 | 318 | 321 |
| <i>ADA %</i> | 269.56 | 297.33 | 300.14 |

| SACS Code Description | | 2023-24 | 2024-25 | 2025-26 | | | |
|-------------------------------|---------------------------------------|---------------------|---------------------|---------------------|--------------|---------------------|--------------|
| Revenue | | | | | | | |
| | State LCFF Revenue | 3,110,619 | 3,409,190 | 3,534,161 | | | |
| | Federal Revenue | 131,555 | 74,908 | 74,908 | | | |
| | Other State Revenue | 662,583 | 550,463 | 551,423 | | | |
| | Local Revenue | 80,000 | 80,000 | 80,000 | | | |
| Total Revenue | | \$ 3,984,757 | \$ 4,114,561 | \$ 4,240,492 | | | |
| Expenses | | | | | | | |
| 1000 | Certificated Salaries | 1,210,191 | 30.4% | 1,246,497 | 30.9% | 1,316,010 | 31.6% |
| 2000 | Classified Salaries | 488,084 | 12.3% | 502,727 | 12.5% | 502,726 | 12.1% |
| 3000 | Benefits | 591,383 | 14.9% | 606,656 | 15.1% | 621,211 | 14.9% |
| | <i>Total Personnel Expense</i> | <i>2,289,658</i> | <i>57.6%</i> | <i>2,355,879</i> | <i>58.5%</i> | <i>2,439,947</i> | <i>58.6%</i> |
| 4000 | Books and Supplies | 274,247 | 6.9% | 260,200 | 6.5% | 278,904 | 6.7% |
| 5000 | Services and Other Operating Expenses | 1,413,665 | 35.5% | 1,413,766 | 35.1% | 1,446,782 | 34.7% |
| 6000 | Capital Outlay - | | | | | | |
| 7000 | Other Outgoing | | | | | | |
| Total Expenses | | \$ 3,977,571 | | \$ 4,029,845 | | \$ 4,165,633 | |
| Surplus / (Deficit) | | \$ 7,187 | | \$ 84,715 | | \$ 74,859 | |
| As a % of LCFF Revenue | | 0% | | 2% | | 2% | |
| Beginning Fund Balance | | 140,117 | | 147,304 | | 232,019 | |
| Ending Balance | | \$ 147,304 | | \$ 232,019 | | \$ 306,878 | |

**Golden Valley Orchard
Student Input
Four Year Budget, 22-23 through 2025-26**

| | 2023-24 | 2024-25 | 2025-26 |
|----------------------------|------------|------------|------------|
| Enrollment By Grade | | | |
| Kindergarten | 53 | 55 | 55 |
| Grade 1 | 44 | 44 | 30 |
| Grade 2 | 25 | 50 | 44 |
| Grade 3 | 30 | 28 | 50 |
| Grade 4 | 30 | 27 | 28 |
| Grade 5 | 30 | 31 | 27 |
| Grade 6 | 25 | 30 | 31 |
| Grade 7 | 27 | 26 | 30 |
| Grade 8 | 29 | 27 | 26 |
| Grade 9 | | | |
| Grade 10 | | | |
| Grade 11 | | | |
| Grade 12 | | | |
| Other Enrollment (CTC) | | | |
| Total Enrollment | 293 | 318 | 321 |

| | | | |
|------------------------------|-------|-------|-------|
| Daily Attendance Rate | | | |
| Kindergarten | 92.0% | 93.5% | 93.5% |
| Grade 1 | 92.0% | 93.5% | 93.5% |
| Grade 2 | 92.0% | 93.5% | 93.5% |
| Grade 3 | 92.0% | 93.5% | 93.5% |
| Grade 4 | 92.0% | 93.5% | 93.5% |
| Grade 5 | 92.0% | 93.5% | 93.5% |
| Grade 6 | 92.0% | 93.5% | 93.5% |

**Golden Valley Orchard
Student Input
Four Year Budget, 22-23 through 2025-26**

| | 2023-24 | 2024-25 | 2025-26 |
|--------------------------------------|--------------|--------------|--------------|
| Enrollment By Grade | | | |
| Grade 7 | 92.0% | 93.5% | 93.5% |
| Grade 8 | 92.0% | 93.5% | 93.5% |
| Grade 9 | | | |
| Grade 10 | | | |
| Grade 11 | | | |
| Grade 12 | | | |
| Other Enrollment (Grade 12+, etc.) | | | |
| Average Daily Attendance Rate | 92.0% | 93.5% | 93.5% |

| Average Daily Attendance by Grade | | | |
|--|------|------|------|
| Kindergarten | 48.8 | 51.4 | 51.4 |
| Grade 1 | 40.5 | 41.1 | 28.1 |
| Grade 2 | 23.0 | 46.8 | 41.1 |
| Grade 3 | 27.6 | 26.2 | 46.8 |
| Grade 4 | 27.6 | 25.2 | 26.2 |
| Grade 5 | 27.6 | 29.0 | 25.2 |
| Grade 6 | 23.0 | 28.1 | 29.0 |
| Grade 7 | 24.8 | 24.3 | 28.1 |
| Grade 8 | 26.7 | 25.2 | 24.3 |
| Grade 9 | | | |
| Grade 10 | | | |
| Grade 11 | | | |

**Golden Valley Orchard
Student Input
Four Year Budget, 22-23 through 2025-26**

| | 2023-24 | 2024-25 | 2025-26 |
|---|---------------|---------------|---------------|
| Enrollment By Grade | | | |
| Grade 12 | | | |
| Other Enrollment (Grade 12+, etc.) | | | |
| Average Overall Daily Attendance | 269.56 | 297.33 | 300.14 |

| | | | |
|--|---------------|---------------|---------------|
| Average Daily Attendance by Grade Range | | | |
| ADA Grades K-3 | 139.84 | 165.50 | 167.37 |
| ADA Grades 4-6 | 78.20 | 82.28 | 80.41 |
| ADA Grades 7-8 | 51.52 | 49.56 | 52.36 |
| ADA Grades 9-12 | | | |
| Average Overall Daily Attendance | 269.56 | 297.33 | 300.14 |

| | | | |
|---|-----|-----|-----|
| Poverty and Free/Reduced Price Lunch | | | |
| Unduplicated % | 30% | 30% | 30% |

Golden Valley Orchard
Revenue
Four Year Budget, 2022-23 through 2025-26

| | | Average Daily Attendance | | |
|---------------------------|--|--------------------------|---------------------|---------------------|
| SACS | | 269.56 | 297.33 | 300.14 |
| | | 2023-24 | 2024-25 | 2025-26 |
| State | | v.24.2c - 4.29.24 | v.24.2c - 4.29.24 | v.24.2c - 4.29.24 |
| 8011 | LCFF for all grades; state aid portion | 2,240,080 | 2,503,582 | 2,620,010 |
| 8012 | LCFF for all grades; EPA portion | 53,912 | 59,466 | 60,027 |
| 8096 | In-Lieu of Property Taxes, all grades | 767,114 | 846,142 | 854,124 |
| 8019 | Prior Year Income / Adjustments | 49,513 | | |
| State LCFF Revenue | | \$ 3,110,619 | \$ 3,409,190 | \$ 3,534,161 |

Federal

| | | | | |
|------------------------|-----------------------------------|-------------------|------------------|------------------|
| 8220 | Federal Child Nutrition | 39,000 | 39,000 | 39,000 |
| 8290 | ESSER | | | |
| 8290 | ELO Geer II Deferred Revenue 3217 | 5,277 | | |
| 8290 | ESSER III - ELO 3219 | 25,838 | | |
| 8290 | ESSER III - ELO 3218 Deferred | 14,988 | | |
| 8291 | Title I | 21,088 | 21,088 | 21,088 |
| 8292 | Title II | 4,820 | 4,820 | 4,820 |
| 8294 | Title IV | 10,000 | 10,000 | 10,000 |
| 8299 | Prior Year Federal Revenue | 10,544 | | |
| Federal Revenue | | \$ 131,555 | \$ 74,908 | \$ 74,908 |

State

| | | | | |
|------|---|---------|---------|---------|
| 8520 | State Child Nutrition Program | 91,000 | 91,000 | 91,000 |
| 8550 | Mandate Block Grant | 4,953 | 6,104 | 6,366 |
| 8560 | Lottery | 47,712 | 52,627 | 53,124 |
| 8560 | Restricted Lottery | 19,408 | 21,408 | 21,610 |
| 8590 | Arts, Music BG - 6762 \$151,852 | 50,617 | 50,617 | 50,617 |
| 8590 | Learning Recovery BG 7435 \$123,063 | 41,021 | 41,021 | 41,021 |
| 8590 | Other State Revenue - Prop 28 Arts & Music | 37,340 | 37,340 | 37,340 |
| 8590 | Expanded Learning Opportunity - Deferred Revenue 7425 90% | - | - | - |
| 8590 | Other State Revenue - SPED MH | 21,924 | | |
| 8590 | ELOP 2600 | 100,934 | 100,934 | 100,934 |

Golden Valley Orchard
Revenue
Four Year Budget, 2022-23 through 2025-26

| | | 269.56 | 297.33 | 300.14 |
|----------------------------|--|---------------------|---------------------|---------------------|
| Average Daily Attendance | | | | |
| SACS | | 2023-24 | 2024-25 | 2025-26 |
| 8590 | Pre K - 6053 Deferred Revenue | 74,125 | | |
| 8590 | Educator Effectiveness - 6266 Deferred Revenue | 25,419 | - | - |
| 8599 | Prior Year State Income | | | |
| 8792 | Special Education - AB 602 | 148,130 | 149,411 | 149,411 |
| Other State Revenue | | \$ 662,583 | \$ 550,463 | \$ 551,423 |
| Local | | | | |
| 8634 | Student Lunch | | | |
| 8660 | Interest | | | |
| 8682 | Foundation Grants / Donations | | | |
| 8684 | Student Body Fundraising Revenue | | | |
| 8685 | School Site Fundraising | | | |
| 8686 | Donations | | | |
| 8687 | Fund Development | | | |
| 8688 | In Kind Contributions | | | |
| 8697 | ECF | | | |
| 8699 | All Other Local Revenue | 80,000 | 80,000 | 80,000 |
| Local Revenue | | \$ 80,000 | \$ 80,000 | \$ 80,000 |
| Total Revenue | | \$ 3,984,757 | \$ 4,114,561 | \$ 4,240,492 |

Golden Valley Orchard
Expenses Summary
Four Year Budget, 2022-23 to 2025-26

3.00%

3.00%

| SACS Code Description | | 2023-24 | 2024-25 | 2025-26 |
|------------------------------|--|---------------------|---------------------|---------------------|
| Certificated Salaries | | | | |
| 1100 | Teachers' Salaries | 887,980 | 919,360 | 946,941 |
| 1105 | Teachers' Stipend | | - | - |
| 1120 | Substitute Expense | 3,605 | 3,713 | 3,825 |
| 1200 | Certificated Pupil Support Salaries | - | - | - |
| 1205 | Certificated Pupil Support Bonuses | - | - | - |
| 1300 | Certificated Supervisor and Administrator Salaries | 108,692 | 144,692 | 149,033 |
| 1305 | Certificated Supervisor and Administrator Bonuses | - | - | - |
| 1900 | Other Certificated Salaries | 209,914 | 209,915 | 216,212 |
| 1910 | One Time Bonus | - | - | - |
| 1000 | Subtotal | \$ 1,210,191 | \$ 1,277,680 | \$ 1,316,010 |

Classified Salaries

| | | | | |
|-------------|--|-------------------|-------------------|-------------------|
| 2100 | Instructional Aide Salaries | 137,410 | 137,410 | 141,532 |
| 2200 | Classified Support Salaries | 139,476 | 179,608 | 184,996 |
| 2300 | Classified Supervisor and Administrator Salaries | | - | - |
| 2400 | Clerical, Technical, and Office Staff Salaries | 83,362 | 83,362 | 85,863 |
| 2900 | Other Classified Salaries | 127,836 | 87,704 | 90,335 |
| 2905 | Other Stipends | - | - | - |
| 2000 | Subtotal | \$ 488,084 | \$ 488,084 | \$ 502,726 |

Employee Benefits

| | | | | |
|------|---|---------|---------|---------|
| 3101 | State Teachers' Retirement System, certificated personnel | 210,781 | 223,651 | 251,358 |
|------|---|---------|---------|---------|

Golden Valley Orchard
Expenses Summary
Four Year Budget, 2022-23 to 2025-26

3.00%

3.00%

| SACS Code Description | | 2023-24 | 2024-25 | 2025-26 |
|---------------------------------|---|---------------------|---------------------|---------------------|
| 3202 | Public Employees' Retirement System, classified | 149,963 | 149,963 | 127,542 |
| 3301 | OASDI / Medicare Certificated | 12,792 | 13,769 | 14,595 |
| 3302 | OASDI / Medicare Classified | 62,156 | 62,166 | 65,896 |
| 3403 | Health & Welfare Benefits | 100,218 | 100,218 | 103,225 |
| 3501 | State Unemployment Insurance - Certificated | 6,992 | 6,992 | 7,201 |
| 3502 | State Unemployment Insurance - Classified | 12,894 | 12,894 | 13,281 |
| 3601 | Worker Compensation Insurance - Certificated | 18,526 | 19,941 | 20,539 |
| 3602 | Worker Compensation Insurance - Classified | 17,062 | 17,062 | 17,574 |
| 3903 | Other Benefits | | - | - |
| 3000 | Subtotal | \$ 591,383 | \$ 606,656 | \$ 621,211 |
| Total Personnel Expenses | | \$ 2,289,658 | \$ 2,372,419 | \$ 2,439,947 |

Books and Supplies

2.00%

2.00%

2.00%

| | | | | |
|------|---|--------|--------|--------|
| 4100 | Approved Textbooks and Core Curricula Materia | - | - | - |
| 4200 | Books and Other Reference Materials | - | - | - |
| 4300 | Materials and Supplies | 18,500 | 21,000 | 21,420 |
| 4315 | Classroom Materials and Supplies | 73,000 | 75,000 | 76,500 |
| 4342 | School Sponsored Athletics | - | - | - |
| 4381 | Materials for Plant Maintenance | - | - | - |
| 4400 | Noncapitalized Equipment | 8,287 | 10,800 | 11,016 |
| 4410 | Software & Software Licensing | 18,400 | 18,400 | 18,768 |
| 4430 | General Student Equipment | 13,260 | Look | 13,500 |

Golden Valley Orchard
Expenses Summary
Four Year Budget, 2022-23 to 2025-26

3.00%

3.00%

| SACS Code Description | | 2023-24 | 2024-25 | 2025-26 |
|------------------------------|------------------------|-------------------|-------------------|-------------------|
| 4700 | Food and Food Supplies | 142,800 | 135,000 | 137,700 |
| 4000 | Subtotal | \$ 274,247 | \$ 260,200 | \$ 278,904 |

Services and Other Operating Expenses

| | | | | |
|------|---|---------|---------|---------|
| 5200 | Travel and Conferences | 11,610 | 17,400 | 17,748 |
| 5210 | Training and Development Expense | 46,704 | 56,000 | 57,120 |
| 5300 | Dues and Memberships | 8,624 | 8,760 | 8,935 |
| 5400 | Insurance | 45,213 | 49,000 | 49,980 |
| 5450 | Property Tax | - | - | - |
| 5500 | Operation and Housekeeping Services/Supplies | - | - | - |
| 5501 | Utilities | 46,920 | 47,858 | 48,816 |
| 5505 | Student Transportation / Field Trips | - | - | - |
| 5600 | Space Rental/Leases Expense | 299,900 | 324,900 | 331,398 |
| 5601 | Building Maintenance | - | - | - |
| 5602 | Other Space Rental | 367 | 375 | 382 |
| 5605 | Equipment Rental/Lease Expense | 9,700 | 9,700 | 9,894 |
| 5610 | Equipment Repair | 204 | 208 | 212 |
| 5800 | Professional/Consulting Services and Operating Expenses | 11,500 | 11,500 | 11,730 |
| 5803 | Banking and Payroll Service Fees | 765 | 780 | 796 |
| 5805 | Legal Services | 2,000 | 2,040 | 2,081 |
| 5806 | Audit Services | 8,109 | 8,271 | 8,437 |
| 5807 | Legal Settlements | - | - | - |

Golden Valley Orchard
Expenses Summary
Four Year Budget, 2022-23 to 2025-26

3.00%

3.00%

| SACS Code Description | | 2023-24 | 2024-25 | 2025-26 |
|------------------------------|--|---------------------|---------------------|---------------------|
| 5810 | Educational Consultants | 250,000 | 255,000 | 260,100 |
| 5811 | Student Transportation / Events | - | - | - |
| 5812 | Other Student Activities - Substitutes | - | 4,000 | 4,080 |
| 5815 | Advertising / Recruiting | 70 | 250 | 255 |
| 5820 | Fundraising Expense | 326 | 325 | 332 |
| 5830 | Field Trip Expenses | 47,000 | 47,000 | 47,940 |
| 5836 | Transportation Services | - | - | - |
| 5842 | Services Student Athletics | 1,841 | 1,878 | 1,915 |
| 5850 | Scholarships | - | - | - |
| 5873 | Financial Services | 100,036 | 102,036 | 104,077 |
| 5874 | Personnel Services - Livescan | 1,500 | 1,530 | 1,561 |
| 5875 | District Oversight Fee | 31,106 | 34,092 | 35,342 |
| 5877 | IT Services | - | - | - |
| 5890 | Interest Expense / Misc. Fees | - | - | - |
| 5899 | CMO Management Fee | 471,970 | 409,823 | 422,191 |
| 5900 | Communications | 6,200 | 8,800 | 8,976 |
| 5901 | Marketing | 12,000 | 12,240 | 12,485 |
| | | - | - | - |
| 5000 | Subtotal | \$ 1,413,665 | \$ 1,413,766 | \$ 1,446,782 |

Capital Outlay

| | | | | |
|------|--------------------------|--|--|--|
| 6900 | Buildings & Improvements | | | |
|------|--------------------------|--|--|--|

Golden Valley Orchard
Expenses Summary
Four Year Budget, 2022-23 to 2025-26

3.00%

3.00%

| SACS Code Description | | 2023-24 | 2024-25 | 2025-26 |
|------------------------------|-----------------|----------------|----------------|----------------|
| 6000 | Depreciation | | | |
| 6000 | Subtotal | | | |

Other Outgoing

| | | | | |
|-------------|-------------------------|---|---|---|
| 7000 | Land Improvements | | | |
| 7438 | Debt Service - Interest | | - | - |
| 8910 | Transfer in From LLC | - | - | - |
| 7000 | Subtotal | | | |

Total Non-Personnel Expenses

| | | | | | |
|-----------|------------------|-----------|------------------|-----------|------------------|
| \$ | 1,687,913 | \$ | 1,673,966 | \$ | 1,725,686 |
|-----------|------------------|-----------|------------------|-----------|------------------|

Total Expenses

| | | | | | |
|-----------|------------------|-----------|------------------|-----------|------------------|
| \$ | 3,977,571 | \$ | 4,046,386 | \$ | 4,165,633 |
|-----------|------------------|-----------|------------------|-----------|------------------|

**Golden Valley River
Budget Summary**

Charter Renewal

| | | | |
|-------------------|--------|--------|--------|
| <i>Enrollment</i> | 305 | 315 | 317 |
| <i>ADA %</i> | 289.75 | 296.10 | 297.98 |

| SACS Code Description | | 2023-24 | 2024-25 | 2025-26 |
|-----------------------|---------------------|---------------------|---------------------|---------------------|
| Revenue | | | | |
| | State LCFF Revenue | 3,273,425 | 3,431,692 | 3,521,282 |
| | Federal Revenue | 159,044 | 87,016 | 87,016 |
| | Other State Revenue | 709,801 | 581,652 | 582,339 |
| | Local Revenue | 42,181 | 42,025 | 42,025 |
| Total Revenue | | \$ 4,184,451 | \$ 4,142,385 | \$ 4,232,662 |

| | | | | | | | | |
|-----------------------|---------------------------------------|---------------------|--------------|---------------------|--------------|---------------------|--------------|--|
| Expenses | | | | | | | | |
| 1000 | Certificated Salaries | 1,351,811 | 32.4% | 1,392,365 | 33.3% | 1,434,136 | 33.2% | |
| 2000 | Classified Salaries | 556,549 | 13.3% | 573,245 | 13.7% | 590,442 | 13.7% | |
| 3000 | Benefits | 665,598 | 15.9% | 690,761 | 16.5% | 753,983 | 17.4% | |
| | <i>Total Personnel Expense</i> | <i>2,573,958</i> | <i>61.7%</i> | <i>2,656,371</i> | <i>63.6%</i> | <i>2,778,562</i> | <i>64.2%</i> | |
| 4000 | Books and Supplies | 297,620 | 7.1% | 265,880 | 6.4% | 271,198 | 6.3% | |
| 5000 | Services and Other Operating Expenses | 1,302,942 | 31.2% | 1,253,431 | 30.0% | 1,275,422 | 29.5% | |
| 6000 | Capital Outlay - | | | | | | | |
| 7000 | Other Outgoing | | | | | | | |
| Total Expenses | | \$ 4,174,520 | | \$ 4,175,682 | | \$ 4,325,181 | | |

| | | | |
|----------------------------|-----------------|--------------------|--------------------|
| Surplus / (Deficit) | \$ 9,931 | \$ (33,297) | \$ (92,519) |
| As a % of LCFF Revenue | 0% | -1% | -3% |

| | | |
|-----------------|--------------------|--------------------|
| \$ 9,931 | \$ (33,297) | \$ (92,519) |
|-----------------|--------------------|--------------------|

Budget Summary

| | | | |
|-------------------------------|-------------------|-------------------|-------------------|
| Beginning Fund Balance | 886,960 | 896,891 | 863,594 |
| Ending Balance | \$ 896,891 | \$ 863,594 | \$ 771,076 |

**Golden Valley River
Student Input
Four Year Budget, 2022-23 through 2025-26**

| | 2023-24 | 2024-25 | 2025-26 |
|----------------------------|------------|------------|------------|
| Enrollment By Grade | | | |
| Kindergarten | 63 | 66 | 66 |
| Grade 1 | 31 | 36 | 36 |
| Grade 2 | 33 | 36 | 36 |
| Grade 3 | 34 | 36 | 36 |
| Grade 4 | 33 | 30 | 34 |
| Grade 5 | 30 | 30 | 30 |
| Grade 6 | 27 | 30 | 28 |
| Grade 7 | 27 | 26 | 26 |
| Grade 8 | 27 | 25 | 25 |
| Grade 9 | | | |
| Grade 10 | | | |
| Grade 11 | | | |
| Grade 12 | | | |
| Other Enrollment (CTC) | | | |
| Total Enrollment | 305 | 315 | 317 |

| | | | |
|------------------------------|-------|-------|-------|
| Daily Attendance Rate | | | |
| Kindergarten | 95.0% | 94.0% | 94.0% |
| Grade 1 | 95.0% | 94.0% | 94.0% |
| Grade 2 | 95.0% | 94.0% | 94.0% |
| Grade 3 | 95.0% | 94.0% | 94.0% |
| Grade 4 | 95.0% | 94.0% | 94.0% |
| Grade 5 | 95.0% | 94.0% | 94.0% |
| Grade 6 | 95.0% | 94.0% | 94.0% |

**Golden Valley River
Student Input
Four Year Budget, 2022-23 through 2025-26**

| | 2023-24 | 2024-25 | 2025-26 |
|--------------------------------------|----------------|----------------|----------------|
| Enrollment By Grade | | | |
| Grade 7 | 95.0% | 94.0% | 94.0% |
| Grade 8 | 95.0% | 94.0% | 94.0% |
| Grade 9 | | | |
| Grade 10 | | | |
| Grade 11 | | | |
| Grade 12 | | | |
| Other Enrollment (Grade 12+, etc.) | | | |
| Average Daily Attendance Rate | 95.0% | 94.0% | 94.0% |

Average Daily Attendance by Grade

| | | | |
|--------------|------|------|------|
| Kindergarten | 59.9 | 62.0 | 62.0 |
| Grade 1 | 29.5 | 33.8 | 33.8 |
| Grade 2 | 31.4 | 33.8 | 33.8 |
| Grade 3 | 32.3 | 33.8 | 33.8 |
| Grade 4 | 31.4 | 28.2 | 32.0 |
| Grade 5 | 28.5 | 28.2 | 28.2 |
| Grade 6 | 25.7 | 28.2 | 26.3 |
| Grade 7 | 25.7 | 24.4 | 24.4 |
| Grade 8 | 25.7 | 23.5 | 23.5 |
| Grade 9 | | | |
| Grade 10 | | | |
| Grade 11 | | | |
| Grade 12 | | | |

**Golden Valley River
Student Input
Four Year Budget, 2022-23 through 2025-26**

2023-24 2024-25 2025-26

Enrollment By Grade

| | | | |
|---|---------------|---------------|---------------|
| Other Enrollment (Grade 12+, etc.) | | | |
| Average Overall Daily Attendance | 289.75 | 296.10 | 297.98 |

Average Daily Attendance by Grade Range

| | | | |
|---|---------------|---------------|---------------|
| ADA Grades K-3 | 152.95 | 163.56 | 163.56 |
| ADA Grades 4-6 | 85.50 | 84.60 | 86.48 |
| ADA Grades 7-8 | 51.30 | 47.94 | 47.94 |
| ADA Grades 9-12 | | | |
| Average Overall Daily Attendance | 289.75 | 296.10 | 297.98 |

Poverty and Free/Reduced Price Lunch

| | | | |
|----------------|------------|------------|------------|
| Unduplicated % | 39% | 39% | 39% |
|----------------|------------|------------|------------|

English Language Learners

| | | | |
|------------------------------|-------------|-------------|-------------|
| Percentage of Students - ELL | 0.0% | 0.0% | 0.0% |
| Number of Students | | | |

Golden Valley River
Revenue
Four Year Budget, 2022-23 through 2025-26

| | | Average Daily Attendance | | | |
|---------------------------|--|--------------------------|---------------------|---------------------|--|
| SACS | | 289.75 | 296.10 | 297.98 | |
| | | 2023-24 | 2024-25 | 2025-26 | |
| State | | v.24.2c 3.1.24 | v.24.2c 3.1.24 | v.24.2c 3.1.24 | |
| 8011 | LCFF for all grades; state aid portion | 1,553,257 | 1,641,677 | 1,705,796 | |
| 8012 | LCFF for all grades; EPA portion | 890,914 | 933,003 | 958,474 | |
| 8096 | In-Lieu of Property Taxes, all grades | 824,570 | 857,012 | 857,012 | |
| 8019 | Prior Year Income / Adjustments | 4,684 | | | |
| State LCFF Revenue | | \$ 3,273,425 | \$ 3,431,692 | \$ 3,521,282 | |

Federal

| | | | | | |
|------------------------|---------------------------------------|-------------------|------------------|------------------|--|
| 8220 | Federal Child Nutrition Program | 42,000 | 42,000 | 42,000 | |
| 8290 | All Other Federal Revenue, | | | | |
| 8290 | ESSER Deferred Revenue 3215 | - | | | |
| 8290 | ELO Geer - Deferred Revenue 3217 | 6,072 | | | |
| 8290 | ESSER III ELO - Deferred Revenue 3219 | 29,728 | | | |
| 8290 | ESSER III ELO - Deferred Revenue 3218 | 17,245 | | | |
| 8291 | Title I | 28,857 | 28,857 | 28,857 | |
| 8292 | Title II | 6,159 | 6,159 | 6,159 | |
| 8294 | Title IV | 10,000 | 10,000 | 10,000 | |
| 8295 | Title V - | | | | |
| 8299 | Prior Year Federal Revenue | 18,983 | | | |
| Federal Revenue | | \$ 159,044 | \$ 87,016 | \$ 87,016 | |

State

| | | | | | |
|------|--|--------|--------|--------|--|
| 8520 | State Child Nutrition Program | 98,000 | 98,000 | 98,000 | |
| 8550 | Mandate Block Grant | 5,678 | 5,904 | 6,123 | |
| 8560 | Lottery | 51,286 | 52,410 | 52,742 | |
| 8560 | Restricted Lottery | 20,862 | 21,319 | 21,455 | |
| 8590 | Other State Revenues - Arts, Music BG 6762 \$131,683 | 58,526 | 58,526 | 58,526 | |
| 8590 | Other State Revenues - Learning Recovery BG 7435 \$129,109 | 26,981 | 26,981 | 26,981 | |
| 8590 | Other State Revenues - Prop 28 Arts & Music | 42,855 | 42,855 | 42,855 | |
| 8590 | ELO / ELO Para - Deferred Revenue 7425 / 7426 | - | | | |

**Golden Valley River
Revenue
Four Year Budget, 2022-23 through 2025-26**

| | | 289.75 | 296.10 | 297.98 |
|----------------------------|--|---------------------|---------------------|---------------------|
| Average Daily Attendance | | | | |
| SACS | | 2023-24 | 2024-25 | 2025-26 |
| 8590 | State SPED MH | 22,945 | | |
| 8590 | ELOP - 2600 | 115,385 | 115,385 | 115,385 |
| 8590 | Pre K - Deferred Revenue 6053 | 80,968 | | |
| 8590 | Educator Effectiveness - Deferred Revenue 6266 | 31,503 | | |
| 8599 | Prior Year State Income | 782 | | |
| 8792 | Special Education - AB 602 | 154,031 | 160,272 | 160,272 |
| Other State Revenue | | \$ 709,801 | \$ 581,652 | \$ 582,339 |
| Local | | | | |
| 8660 | Interest | 156 | | |
| 8685 | School Site Fundraising | | | |
| 8699 | All Other Local Revenue | 42,025 | 42,025 | 42,025 |
| Local Revenue | | \$ 42,181 | \$ 42,025 | \$ 42,025 |
| Total Revenue | | \$ 4,184,451 | \$ 4,142,385 | \$ 4,232,662 |

**Golden Valley River
Expenses Summary
Four Year Budget, 2022-23 to 2025-26**

3% 3.00% 3.00%

| SACS Code Description | | 2023-24 | 2024-25 | 2025-26 |
|------------------------------|--|---------------------|---------------------|---------------------|
| Certificated Salaries | | | | |
| 1100 | Teachers' Salaries | 1,078,733 | 1,110,113 | 1,143,416 |
| 1105 | Teachers' Stipend | | - | - |
| 1120 | Substitute Expense | 3,000 | 3,090 | 3,183 |
| 1200 | Certificated Pupil Support Salaries | - | - | - |
| 1205 | Certificated Pupil Support Bonuses | | - | - |
| 1300 | Certificated Supervisor and Administrator Salaries | 139,721 | 175,721 | 180,993 |
| 1305 | Certificated Supervisor and Administrator Bonuses | | - | - |
| 1900 | Other Certificated Salaries | 130,357 | 130,357 | 134,268 |
| 1905 | Ed Support Hourly | - | - | - |
| 1000 | Subtotal | \$ 1,351,811 | \$ 1,419,281 | \$ 1,461,860 |

Classified Salaries

| | | | | |
|-------------|--|-------------------|-------------------|-------------------|
| 2100 | Instructional Aide Salaries | 235,438 | 235,438 | 242,501 |
| 2200 | Classified Support Salaries | 191,307 | 191,307 | 197,046 |
| 2300 | Classified Supervisor and Administrator Salaries | - | - | - |
| 2400 | Clerical, Technical, and Office Staff Salaries | 60,069 | 60,069 | 61,871 |
| 2900 | Other Classified Salaries | 69,734 | 69,734 | 71,826 |
| 2905 | Other Stipends | - | - | - |
| 2000 | Subtotal | \$ 556,549 | \$ 556,548 | \$ 573,244 |

Employee Benefits

| | | | | |
|------|---|---------|---------|---------|
| 3101 | State Teachers' Retirement System, certificated p | 220,334 | 233,203 | 279,215 |
|------|---|---------|---------|---------|

**Golden Valley River
Expenses Summary
Four Year Budget, 2022-23 to 2025-26**

3% 3.00% 3.00%

| SACS Code Description | | 2023-24 | 2024-25 | 2025-26 |
|------------------------------|---|-------------------|-------------------|-------------------|
| 3202 | Public Employees' Retirement System, classified | 183,503 | 183,503 | 189,008 |
| 3301 | OASDI & Medicare Certificated | 11,297 | 12,174 | 12,905 |
| 3302 | OASDI & Medicare Classified | 86,158 | 86,158 | 91,328 |
| 3403 | Health & Welfare Benefits | 109,688 | 109,688 | 112,979 |
| 3501 | State Unemployment Insurance Certificated | 7,082 | 7,082 | 7,295 |
| 3502 | State Unemployment Insurance Classified | 17,524 | 17,524 | 18,050 |
| 3601 | Worker's Comp Certificated | 16,361 | 17,776 | 18,843 |
| 3602 | Worker's Comp Classified | 13,651 | 23,651 | 24,361 |
| 3903 | Other Benefits | - | - | - |
| 3000 | Subtotal | \$ 665,598 | \$ 690,761 | \$ 753,983 |

Total Personnel Expenses **\$ 2,573,958** **\$ 2,666,590** **\$ 2,789,087**

Books and Supplies 2.00% 2.00% 2.00%

| | | | | |
|------|---|--------|--------|--------|
| 4100 | Approved Textbooks and Core Curricula Materials | | | |
| 4200 | Books and Other Reference Materials | - | - | - |
| 4300 | Materials and Supplies | 15,300 | 21,000 | 21,420 |
| 4315 | Classroom Materials and Supplies | 82,620 | 65,000 | 66,300 |
| 4342 | School Sponsored Athletics | - | - | - |
| 4381 | Materials for Plant Maintenance | - | - | - |
| 4400 | Noncapitalized Equipment | 15,100 | 15,000 | 15,300 |
| 4410 | Software & Software Licensing | 19,800 | 20,700 | 21,114 |
| 4430 | General Student Equipment | 27,100 | 9,180 | 9,364 |

**Golden Valley River
Expenses Summary
Four Year Budget, 2022-23 to 2025-26**

3% 3.00% 3.00%

| SACS Code Description | | 2023-24 | 2024-25 | 2025-26 |
|------------------------------|------------------------|-------------------|-------------------|-------------------|
| 4700 | Food and Food Supplies | 137,700 | 135,000 | 137,700 |
| 4000 | Subtotal | \$ 297,620 | \$ 265,880 | \$ 271,198 |

| Services and Other Operating Expenses | | 2% | 2% | 2% |
|--|---|-----------|-----------|-----------|
| 5200 | Travel and Conferences | 9,680 | 13,400 | 9,724 |
| 5210 | Training and Development Expense | 48,450 | 30,000 | 30,600 |
| 5300 | Dues and Memberships | 9,100 | 8,760 | 8,935 |
| 5400 | Insurance | 45,250 | 49,000 | 49,980 |
| 5500 | Operation and Housekeeping Services/Supplies | - | - | - |
| 5501 | Utilities | 57,000 | 58,140 | 59,303 |
| 5505 | Student Transportation / Field Trips | - | - | - |
| 5600 | Space Rental/Leases Expense | 298,263 | 323,263 | 329,728 |
| 5601 | Building Maintenance | - | - | - |
| 5602 | Other Space Rental | 400 | 408 | 416 |
| 5605 | Equipment Rental/Lease Expense | 7,956 | 8,115 | 8,277 |
| 5807 | Settlement | - | - | - |
| 5800 | Professional/Consulting Services and Operating Expenses | 11,800 | 11,500 | 11,730 |
| 5803 | Banking and Payroll Service Fees | 1,879 | 1,916 | 1,955 |
| 5805 | Legal Services | 3,700 | 10,700 | 3,700 |
| 5806 | Audit Services | 8,109 | 8,271 | 8,437 |
| 5809 | Tuition Reimbursement | - | - | - |
| 5810 | Educational Consultants | 115,000 | 117,300 | 119,646 |
| 5811 | Student Transportation / Events | - | - | - |

**Golden Valley River
Expenses Summary
Four Year Budget, 2022-23 to 2025-26**

3% 3.00% 3.00%

| SACS Code Description | | 2023-24 | 2024-25 | 2025-26 |
|------------------------------|--|---------------------|---------------------|---------------------|
| 5812 | Other Student Activities - Substitutes | - | 2,800 | 2,856 |
| 5815 | Advertising / Recruiting | - | 250 | 255 |
| 5820 | Fundraising Expense | 326 | 1,400 | 1,428 |
| 5830 | Field Trip Expenses | 35,000 | 35,700 | 36,414 |
| 5836 | Transportation Services | - | - | - |
| 5842 | Services Student Athletics | 2,100 | 2,500 | 2,550 |
| 5850 | Scholarships | - | - | - |
| 5873 | Financial Services | 105,006 | 107,106 | 109,248 |
| 5874 | Personnel Services - Livescan | 1,530 | 1,590 | 1,622 |
| 5875 | District Oversight Fee | 32,734 | 34,317 | 35,213 |
| 5876 | School Lunch Program | - | - | - |
| 5877 | IT Services | - | - | - |
| 5890 | Interest Expense / Misc. Fees | - | - | - |
| 5899 | CMO Management Fee | 491,300 | 405,956 | 422,191 |
| 5900 | Communications | 6,120 | 8,800 | 8,976 |
| 5901 | Marketing | 12,240 | 12,240 | 12,240 |
| 7010 | Special Education Encroachment | - | - | - |
| | | - | - | - |
| 5000 | Subtotal | \$ 1,302,942 | \$ 1,253,431 | \$ 1,275,422 |

Capital Outlay

| | | | | |
|------|--------------------------|--|--|--|
| 6900 | Buildings & Improvements | | | |
|------|--------------------------|--|--|--|

**Golden Valley River
Expenses Summary
Four Year Budget, 2022-23 to 2025-26**

3% 3.00% 3.00%

| SACS Code Description | | 2023-24 | 2024-25 | 2025-26 |
|-----------------------|-----------------|---------|---------|---------|
| 6000 | Depreciation | | | |
| 6000 | Subtotal | \$ - | \$ - | \$ - |

Other Outgoing

| | | | | |
|-------------|-------------------------|---|---|---|
| 7000 | Land Improvements | | | |
| 7438 | Debt Service - Interest | | - | - |
| 8910 | Transfer in From LLC | - | - | - |
| 7000 | Subtotal | | | |

Total Non-Personnel Expenses \$ 1,600,563 \$ 1,519,311 \$ 1,546,619

Total Expenses \$ 4,174,520 \$ 4,185,901 \$ 4,335,706

Grwx
Schools



Your Forever Home

Golden Valley Charter Schools

April 18, 2024



A Vision and a Purpose

All kids have access to a
nourishing school environment
where they can flourish.



A Shared Mission

We help others get where they are going.

For school leaders, that means getting you the money, resources, and know-how to create thriving schools.



How We Support You



Your School's Champions



Relationship Lead / Point of Contact

Ryan Eldridge

- Building strong client relationships for 25+ years, last 10 with Grow Schools
- Devoted to serving the needs of children
- Advocate for schools on West/ East Coasts



Schools Advocate

Kirt Nilsson

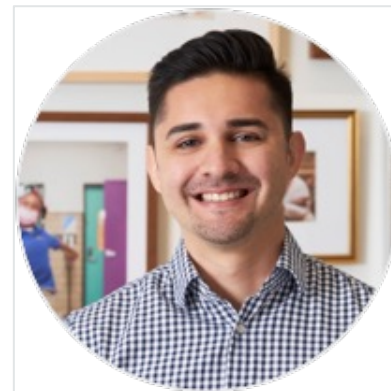
- 18-year charter school supporter
- Led 20+ schools of choice serving 14k+ students
- SVP contributor to Portland's Universal Preschool Program



Vice President, Acquisitions

Maddy Marlton

- 7+ years in commercial real estate
- Background in commercial real estate brokerage, management and development
- Passionate about finding schools their forever homes



Financial Analyst

Austin Smith

- Bachelor of Science in Finance Portland State University
- Commercial Real Estate Professional
- Passionate about creating a sustainable future for students & schools

**Grōw
Schools**

Forever Home

Let's Get You Money to Buy Your School



Forever Home

- Reflecting Back What We Heard
- Begin Wonderful Path To Ownership
- Sustained Focus On Student Education
- Be Prepared For What Comes Next



Reflecting What We Heard

- Golden Valley Charter Schools, a Charter Management Organization established in 2015, oversees two K-8, locally authorized, free, public Waldorf schools in Orangevale, CA. Golden Valley River, established in 2007 serves 310 students and the current charter expires in June of 2027. Golden Valley Orchard, established in 2015 also serves 310 students and the current charter expires in June of 2025. Both schools are located on Prop 39 campuses provided by San Juan Unified.
- The mission of the school is to provide a free, Waldorf education to the parents and students in Sacramento County. 60% of the student populations live in the San Juan Unified boundaries while the remaining 40% come from neighboring districts in the county. GVCS has become a leader in Waldorf education and is successfully fulfilling the mission of preparing students for a lifetime of learning. Other Waldorf schools call for advice and partner with GVCS to share positive practices and lessons learned. The organization is thriving with a long track record of operation, leadership, Board Governance, student outcomes and community support.
- The challenge is that both schools' facilities agreements are year-to-year, Prop 39 Agreements with San Juan Unified. Both campuses have about 25k sq ft of classroom space and the enrollment numbers are “comfortably” maxed out at 310 for each location. With population growth occurring in the area, the parent/student demand is there. Both campuses could grow enrollment to 500 students if they had the space. Additional challenges with these facilities include: condition of the properties, maintenance of the properties, and the cost of the annual rent continuing to climb with little to no support in return. Orchard's location is also not ideal because houselessness in the area has increased causing some safety concerns.
- GVCS would like to relocate Orchard to a new Forever Home by the start of the FY26 school year (August of 25). GVCS would like to buy the current River campus from district and add more classroom space to house 500 students by the start of the FY26 school year (August of 25). The Facilities Committee has formed to make this a reality and are looking for a partner that can help them realize this dream. Challenge for the Committee is “how to get started” and to “see the project through” with limited bandwidth and experience in projects like this. Ideal partner would provide financing, permitting, construction and overall management services of these projects from start to finish and would be able to provide ongoing support after schools move in.

A Path Into Your Forever Home

- Grow Schools utilizes Broker Network to help GVCS locate, tour and evaluate different properties. GVCS decides which direction to pursue.
- Grow Schools proposes/negotiates the acquisition of the property on behalf of GVCS. Grow Schools manages the zoning, CUP, entitlements prior to acquisition.
- Once the property is acquired with CUP & building permits, GVCS enters into a lease with Grow Schools.
- Grow Schools then manages the entire construction/renovation process through completion.
- GVCS opens its doors in their Forever Home without disruption to the educational program.
- GVCS continues on path to ownership with Wonderful Foundations.
- All of this financed by Grow Schools, with little to no out-of-pocket expenses to GVCS and capitalized/amortized throughout term of the lease.

Join A Wonderful Family

Ownership Transitioned Into Wonderful Foundations

- Join a community of 21 schools over the next two years in pooled-bond transaction
- Access Giving Fund to help the school achieve its mission
- Draw from Capital Expenditure Fund for building investments
- Building gifted to GVCS at term end

In Partnership



Turn Rent Payments Into a Future Investment

- We buy the building & lease it back to you – Price TBD
- With known payments to plan for expansion, upgrades & growth
- With a path to ownership and access to free funds to re-invest in your school
 - Building gifted to school at term end
 - Giving / Capex funds available to school
- As a charter-focused partner to expand or build your school, provide money to run your school & kids to fill your school
- Quickly & with minimal costs, guiding you through every step so you can run your school without setbacks or interruptions

Affordability Assessment

Current:

Golden Valley Orchard & River (each)

310 = \$3.875mm in revenue

Rent of \$350k = 9% of revenue

Rent of \$582k = 15% of revenue

Total for Both

620 = \$7.75mm in revenue

Rent of \$700k = 9% of revenue

Rent of \$1.16mm = 15% of revenue

Future:

GVO & GVR (each)

500 enrolled = \$6.25mm in revenue

15% in Rent = \$938k annually

Estimated Project = \$10.4mm

Total for Both

1,000 enrolled = \$12.5mm in revenue

15% in Rent = \$1.88mm

Estimated Project = \$20.8mm

Early estimates are that Grow Schools can finance, and GVCS can afford, the acquisition, soft and tenant improvements costs of these size projects.

Affordability estimates do not include SB740 funds which could increase project sizes.

**Gr̃w
Schools**

Next Steps

Golden Valley Charter Schools



Sustained Focus on Education



Grow Schools Leads Effort Into Forever Home

- Grow Schools locates property (July 2024)
- Grow Schools acquires building (December 2024)
- School enters into lease (December 2024)
- Grow Schools finances and builds out property (Jan. 25-Aug 25)
- Transition into Wonderful Foundations (August 2026)
- School's facility future becomes clear with support from a charter-focused partner

Next Steps

- 1 Align on path to forever home
- 2 Grow Schools to present playback at May Board Meeting

**Gr̃w
Schools**

In Support

Your Forever Home



**Grōw
Schools**

Forever Homes We've Helped Acquire

Read on for stories of charter schools we've helped succeed.



Helping DuBois Integrity Academy Grow and Find Their Forever Home

A partnership with DuBois Integrity Academy in Riverdale, Georgia began in 2018 with support for their K-5 school. The leaders at DuBois are dedicated to providing unparalleled STEM programs to their students and have benefitted from Grow Schools's ability to provide a steady flow of money for growth. The relationship between DuBois and Grow Schools—built on a shared vision of offering each student a nourishing school environment where they can flourish—has now spanned 4 years and has included 3 project phases: finding a home, making improvements to their facility, and expanding with a purchase of a second building. DuBois has expanded from 578 students to over 1,300 students.

CHALLENGES

When it was time for more expansion in 2020, DuBois partnered with Grow Schools to find their forever home—Grow Schools purchased the building, assisted with needed upgrades for lighting and air purification, and set up a charter-friendly lease agreement with DuBois.



CASE STUDY | DUBOIS INTEGRITY ACADEMY

PATH

Within a year of finding their forever home, DuBois was ready to expand further. Grow Schools purchased a second building allowing DuBois to add grades 6 and 7.

“When we went to do our remodeling program for a new building that we entered into, and we expanded our grade level, Grow Schools was there every step of the way...with how to think outside of the box—how to make the timing work.”



CRAIG CASON

DESTINATION

As of 2022, DuBois is in the process of building a third building with a gym, auditorium, and classrooms, ultimately to serve grade 8. In the coming years, Grow Schools will have the privilege of helping DuBois to find a facility for their high school.



Providing Money for Growth at STARS Charter

Sandhills Theatre Arts Renaissance School (STARS) opened in 1999, serving grades K-10. The program at STARS places equal emphasis on the arts and academics, preparing student-artists for well-rounded lives.

CHALLENGES

At the beginning, STARS had one building. As their programs grew, they had a waitlist but couldn't accommodate more kids.

STARS needed autonomy over their school's home, so in 2018 they partnered with Grow Schools and started on the path to building ownership.



CASE STUDY | SANDHILLS THEATRE ARTS RENAISSANCE SCHOOL CHARTER

PATH

In order to expand their space and grow their programs, STARS partnered with Grow Schools to get money to run their school. They were able to embark upon building projects with minimal disruptions to their thriving programs. With the new, improved space, STARS has been able to dramatically increase enrollment.

Without Grow Schools, we would not have any of our buildings—or anything that we have at this school...Grow Schools provided the funding and the avenue for us to expand to what we wanted to be.”






WES GRANER

DESTINATION

STARS continues to grow today. They have now partnered with Grow Schools for development plans for an additional 51,000 square feet on the property including three new buildings, a play area, and a parking lot.



Select Construction & Development Projects

| School | Project | State | Total Project Cost | Project Description | Project Photos |
|---------------------------|------------------------|----------------|--------------------|---|---|
| Wayne Preparatory Academy | Phase 2 Expansion | North Carolina | \$3,654,117 | 24k SF single-story high school building expansion on existing school campus comprising full size gymnasium, ten classrooms, two lab classrooms, one art/music classroom, one multi-purpose room, four administrative offices and a full-size high school regulation basketball gym equipped with two locker rooms, concession stand, weight room and bathrooms |  |
| Dubois Integrity Academy | Phase 2 & 3 Expansions | Georgia | \$25,441,362 | Initial \$9mm Phase 2 purchase and renovation of existing office building for use as middle school facility (now complete) followed by \$19mm Phase 3 ground up expansion for future high school and full-size gymnasium (currently underway) |  |
| STARS Charter | Phase 3 Expansion | North Carolina | \$1,811,631 | 11k SF single-story ground-up Phase 3 elementary school expansion on existing school campus comprising 11 classrooms |  |

5/2/2024

First, I wanted to say thank you all for your service on the board, and for allowing me to be the faculty chair representative for Orchard. As my faculty chair position comes to a close for this two-year commitment, I feel more connected and aware of the behind-the-scenes workings of the schools, and the organization as a whole.

Last week, students and third grade parents enjoyed the play "Joseph and the Coat of Many Colors." This week, there is high excitement as baby ducklings have hatched!

Magnolia, fifth graders, just returned from an amazing trip to Point Reyes with Field Guides. They hiked, learned a LOT about trees and plants, and even did some tide-pooling. They are in their last rehearsals for their class play "Goodnight Gods" (a play on Goodnight Moon). They are also gearing up for the Greek Pentathlon. This week they are helping their first-grade buddies create their flower petal cones for May Day.

Recently, the Sequoia 6th graders went to Pinnacles National Park for their class camping trip. They had a wonderful time hiking, exploring caves, and just being together outside of the classroom. On May 10th, they will head up to Nevada City for the Medieval Games! They are in their last main lesson block, Latin American Geography, and will end the year with each student doing a country report from this region of the world.

Our eighth-grade, Ponderosa students have reached a bittersweet time of the year, where they are getting ready to say goodbye to their class, and their time at Golden Valley. They have now completed all of their eighth-grade projects, their class trip, and they will participate in the May Festival this weekend rain or shine. Next week, they have CAASPP testing, and then on to Rose Ceremony and graduation.

Educational support is wrapping up services on Friday, May 17th, so students can spend the last two weeks with their classes enjoying end of the year activities. It also gives us time to do make up services, assessments, and goal progress reports.

And now, drum roll, please, the new faculty chair for Orchard will be our third-grade teacher Upekkha Evans!

Submitted by Heather Peery (Resource Specialist/Faculty Chair)

River Faculty Chair Report

In the realm of teacherdom, the stretch between August and November is certainly the most arduous. There are only one or two days off between Labor Day and Thanksgiving, creating a sort of marathon mentality where classes reform and the foundation is laid for the entire school year. But, as daunting as this stretch is, May is by far the most compressed and busy time of the year, especially now that we no longer have June to slowly wind to the year's end. Hence, I went from teaching to setting up the May Fair to the May Fair to Pentathlon Training to teaching to an overnight field trip all in seven days' time last week; with volunteer teas, spirit days, packing and moving classrooms, grading, report cards and writing student portraits, and planning and teaching our last 5th grade block, Greek history. Yikes! This is the sprint.

Speaking of May Day, our festival was full of beauty and reverence as the community gathered to celebrate this rite of passage for our eighth grade Maple class. Then, they were off on their eighth-grade trip the following week. The coming weeks will bring grade projects and, finally, graduation. There is a great deal of emotions that swirl about an 8th grade class in May, as they grapple with the realization that change is coming soon; not good or bad, just change. Their comfortable and known world will shift, and their time at Golden Valley will transition from reality to memory. But change is a vital part of our existence on this Earth, and I know this group of young people will find their way and bring their light to the world, helping to shape what is to be and what is to come.

I think of this now too, for my class. A Waldorf education is certainly unique in many ways, but I feel the defining element, when distilled to its essence, is what the fifth grade Laurel Tree class and I are experiencing right now. All of us, teacher and students, realize the end is coming soon and change and transformation will bring about a new journey. But our reality is in this moment, and the feelings of love and nostalgia and thankfulness surround me and my class. The children were very forward in letting me know their feelings for me, and I with them. One student made me a beautiful card, out of the blue, that expressed their thankfulness for the past five years. Students are secretly writing on the board "Mr. Lacoste is the best." or "Mr. Lacoste is the G.O.A.T. of teaching" to let me secretly know how they feel. We are reciting morning verse from first grade, singing old songs, and playing old games. The energy and overall gratefulness are felt by all. It's both an amazing time and a sad time, but the fact that we are all experiencing what we are experiencing is uniquely Waldorf. It simply boils down to two words, "love" and "family".

As I wind down the year with my class and send them to a new guide for their new journey, I too say goodbye to my service as faculty chair. Thank you for all that you do, for your service and thoughtfulness and, as always, please continue to support the renewal room.

In gratitude,
AJ Lacoste



May 2024

The end of this school year is hurtling toward us at a dizzying pace and planning for next year has already begun. This month school leadership and the board will be discussing the budget for the following school year. The state's budget shortfall is being felt in schools across the state, and Golden Valley is no exception. It is in these times of sacrifices we come together to ensure our school can meet our children's needs. Unity, compassion, and understanding are our community corner stone values that make Golden Valley a special place.

Our community continues to come together to support each other through the heartbreaking loss of a student, remembering him with loving memories and striving to move on. Chestnut class built a memorial bench and planted a tree in remembrance outside the third-grade classroom. If you or someone in your family is struggling, please don't hesitate for support. Please contact 211, which can connect you with local community services with no judgment. caresolace.com/site/sanjuanfamilies is another resource that is available to families.

We continue to bring awareness of how a student's daily attendance impacts the foundation of building our community. Our school community is unique and beautiful. It is critical that children attend school whenever they are healthy. In addition, as a charter school we are funded based on attendance, and ensuring attendance is the easiest and most powerful way families can financially support our schools.

We are continuing efforts to recruit a robust Board of highly qualified candidates. The Board will continue to reach out to the community for those who are well-equipped for Board service. If you or someone you know are interested in our schools' governance, please contact the Board at bot@gvcharter.org

Land and Labor Acknowledgement. We would like to honor Sacramento's Indigenous People and Tribal Lands. May we acknowledge and honor the Native people who came before us and still walk amongst us today. We pay homage to those who were stolen from Africa, placed in bondage, falsely named, and forced into labor. These ancestors have always been fully human, unbroken connection with each other and their spirituality. To both our Indigenous and African forebears, we commit to the continued struggle for liberation and reparations, for it is only through freedom and justice that we truly give honor. This Land and Labor Acknowledgements is inspired by Melina Abdulla Ph.D. Professor, CSULA, CFA.

Annual Giving Campaign: Donations are vital in allowing us to provide the best programs and services we can. Please help us reach our goal of \$100,000 for each campus by contributing.



Volunteering: Please consider offering your unique skills and services to one or more of these tremendous groups:

- Classroom: See your class Teacher
- Diversity, Equity and Inclusion (DEI): diversity@gvcharter.org
- Golden Valley Education Fund (GVEF): gvef@gvcharter.org
- Parent Circle (PC) Orchard and River: pc_orchard@gvcharter.org

Kindly,

Katie Gerski-Keller
Board of Trustees, Chair
Golden Valley Charter School

Meredith Willsen
Board of Trustees, Vic Chair
Golden Valley Charter School



GOLDEN VALLEY CHARTER SCHOOLS

EXECUTIVE DIRECTOR REPORT

Submitted by Caleb Buckley, EdD

May 8, 2024

K-8 Tuition-Free Public Waldorf Schools

THE CHARTER MANAGEMENT OFFICE

The board's work in May is to prepare the 2024-25 budget, approve the LCAP, and review the Executive Director. In administration we have been working with a consulting group on options for a new school site. This presentation will be on zoom at the board meeting and the public may attend in person or through the link. Golden Valley is also trying to fill classes for the Fall with a few more spots at each school. Our attendance rate has improved this year, and our budgets should be balanced at the end of 2023-24 on June 30. Our new special education director is hard at work finishing IEPs for the Spring and building our team for next year.

Parent donations and the work of our foundation continue to be an avenue that provides potential to improve our programs for next year. GVCS has a top hiring priority of a full-time math teacher. With only a 1% increase in funding from the state, our priority will be to fund the average 3% annual salary increases. Rent and benefits costs will be up around 8%. So, it really comes down to donations and attendance to allow GVCS to expand its offerings. This year we made the decision to add a fee for families who don't qualify for free and reduced lunch to the summer program. We are exploring the potential of having a fee for Eagles Nest in the Fall. With only several weeks of school left, our focus at the schools is now the graduating classes.





Orchard School – As of this writing, Orchard School is in final preparation for our May Festival on Saturday May 4th. The first graders drop rose petals, the 8th graders amaze us as they weave colorful ribbons around the Maypole and the whole community enjoys the strawberry shortcake and lemonade fundraiser to support the 7th grade field trip. As we approach the end of the school year, Orchard is making plans for the next school year. Where each class will be located as we add another second grade, how we will work as a team with extra team members and more students. Faculty work in collaboration during our weekly meetings to answer questions such as this. The Volunteer and Donor Appreciation Tea on the last Friday of April was a beautiful success. Several classes performed singing and giving acknowledgements, and even personalizing a song just for our special guests! We are so grateful to our caregivers who help in and out of the classroom with their time, treasures and talents. It all makes a difference and enhances our school.



River School - May is a month of renewal and reflection both in and out of the classroom. 8th grade rites of passage abound- first with the dancing of the May Pole last week at our annual May Day celebration. Then, in rapid succession, our graduating class of 2024 will be embarked on their 8th grade trip, followed by their 8th grade project presentations. All of these events are the culmination of months of preparation, tireless work, and execution on the part of the students and their incredible teachers. A special shout out to Ms. Theresa Keyser Petty for her dedication to our school for so many years, and for teaching the 8th grade students the May Pole Dance. And of course, we must recognize Mr. Jessie Wadkins for his excellence in guiding this class for the past three years and steering the ship into port one last time.

In other news, a handful of Chestnut parents and students came together to build the bench that would encircle the maple tree that was planted. The unity and incredible sense of joyful service on display was palpable. A special thank you to Matt Occhicone for his design, procurement of the materials for the bench, and lending his expertise in leading this project. Thanks to Leslie Loy for her tireless service and community engagement throughout this entire process. Thank you to Green Acres for their donation of the tree, as well as Berco Redwood inc. for the incredible deal they gave us on the lumber used for the bench. The lovely plaque affixed to the bench came to us courtesy of Marlene and Rob Laughter. It is a testament to the power we have as a collective when a burden is too great to shoulder on our own.

ACCOUNTABILITY & COMPLIANCE

LCAP season is upon us, and Golden Valley is deep in LCAP goal development. The community will have an opportunity to provide feedback on the three new LCAP goal priorities in an LCAP Feedback survey that will be available from 5/2/24 through 5/9/24. Feedback will be used to add or change actions associated with each of the three goal priorities. The LCAP hearing, where the new three-year plan will be presented at the next board meeting.

California schools are waiting for the May Revise of the Governor's proposed budget. California locked in a COLA of 1.07% for the 24-25 school year. This is slightly higher than what was expected for next year's COLA. A potential piece of legislation that could impact charter schools is AB 2254. AB 2254 looks to extend the use of "verified data" in charter renewals. Without verified data, authorizers will rely strictly on Dashboard data for charter renewals. Currently, AB 2254 has been amended to implement a three-year extension for the use of verified data in charter renewals.



ENROLLMENT & MOVEMENT

Enrollment – We have successfully completed our Open Enrollment and Public Lottery for the 2024-25 school year . We will continue to accept applications from prospective families and enroll when there is an open spot for a class.

Outreach – New families and prospective families as well as our local Waldorf & Waldorf-Inspired preschools were invited to our May Festivals at each school. We attended our annual outreach event in April with ECOS for the Earth Day Festival to promote our school with the greater community and invite them to our upcoming Parent Information Meetings and learn more about our schools and how to apply. We also attended a new outreach event, Kids Art in Fair Oaks organized by San Juan Unified School District.

Open Enrollment for the 2024-25 school year was January 1-February 23, 2024. Parent Information Meetings (PIM) were scheduled for January and February for families to learn more about GVCS, take a classroom tour and learn how to apply. The Public Lottery was held on March 13, 2024. We will continue to offer additional PIM after the Public Lottery and accept applications for Enrollment. We enrolled 9 new students after our Orchard School PIM on 4/24 and received several other applications for TK, Kinder, and 5th grade that will be considered once current waitlists are exhausted. In addition, we have enrolled 2 new students after our River School PIM on 5/1/24 and received several other applications for TK, Kinder, 4th , and 5th grades.

- River Home Study Hybrid PIM: 5/8
- Orchard/River School PIM-On line: 5/16



ENROLLMENT & MOVEMENT

| April Enrollment and Attendance - Orchard | | | | | | | | |
|---|--------------------|-----------------------------|------|----------|--------------------------|--|-------------------|-------------|
| | Current Enrollment | 24/25 Enrollment (Waitlist) | ADA | Movement | 23/24 Budget Assumptions | | | |
| TK | 16 | 23 (9) | 94 % | 0 | | | | |
| K | 38 | 30 (12) | 94 % | 0 | | | | |
| ABK | 22 | 22 | n/a | 0 | | | | |
| OBK | 21 | 22 | n/a | 0 | | | | |
| MBK | 11 | 12 | n/a | 0 | | | | |
| 1 | 43 | 45 | 95 % | 0 | | | | |
| 2 | 23 | 47 | 93 % | 0 | | | | |
| 3 | 25 | 26 | 91 % | (1) | | | | |
| 4 | 28 | 30 | 88 % | (2) | | | | |
| 5 | 29 | 31 (10) | 91 % | 0 | | | | |
| 6 | 24 | 31 | 96 % | 0 | | | | |
| 7 | 27 | 26 | 85 % | 0 | | | | |
| 8 | 26 | 26 | 95 % | (1) | | | <i>Enrollment</i> | <i>ADA</i> |
| Total | 279 | 318 | 92 % | (4) | | | <i>304</i> | <i>92 %</i> |

ENROLLMENT & MOVEMENT

| April Enrollment and Attendance – River | | | | | | | | |
|---|--------------------|-----------------------------|-------|----------|---------------------------------|--|-------------------|-------------|
| | Current Enrollment | 24/25 Enrollment (Waitlist) | ADA | Movement | <i>23/24 Budget Assumptions</i> | | | |
| TK | 27 | 31 (8) | 94 % | 0 | | | | |
| K | 37 | 35 (24) | 94 % | 0 | | | | |
| CBK | 20 | 22 (5, 12) | n/a | 0 | | | | |
| LBK | 22 | 22 | n/a | 0 | | | | |
| PBK | 22 | 22 | n/a | 0 | | | | |
| 1 | 29 | 35 (3) | 91 % | (1) | | | | |
| 2 | 29 | 32 | 95 % | 0 | | | | |
| 3 | 29 | 30 | 93 % | 0 | | | | |
| 4 | 30 | 31 (3) | 92 % | 0 | | | | |
| 5 | 30 | 31 (11) | 94 % | 0 | | | | |
| 6 | 26 | 31 (3) | 95 % | 0 | | | | |
| 7 | 25 | 29 | 96 % | 0 | | | | |
| 8 | 28 | 26 | 98 % | 0 | | | | |
| HS 1 | 1 | 2 | 100 % | 0 | | | | |
| HS 2 | 4 | 3 | 97 % | 0 | | | | |
| HS 3 | 3 | 5 | 95 % | 0 | | | | |
| HS 4 | 2 | 4 | 100 % | 0 | | | <i>Enrollment</i> | <i>ADA</i> |
| Total | 300 | 325 (69) | 95 % | (1) | | | 317 | 95 % |

MARKETING & DEVELOPEMENT

Marketing & Communications

Marketing Focus

- Enrollment 2024-2025
- Prospective Families
- Community Business Partnership Development

Initiatives:

- Active Social Media Posting to Engage Followers: Showcasing all Grades and Various Programs
- Connecting with Local Business, SchoolsFirst Bank, Badfish Coffee, Crocker Art Museum, & ChalkitUp

Upcoming Events:

- Badfish Coffee Student Art Display for the full month of April – Mid-May
- Nine Year Change with Lee Pope -May 2nd
- Orchard School May Festival: Saturday, May 4th
- ChalkItUp! Labor Day Weekend

Promotion Channels:

- Social Media, Email and Mailed Letters to Sponsors and Business Donors from the Spring Gala
- Community Promotion: Distributing Postcards sharing Social Media Links
- Local Art Galleries: Schools First Bank, Badfish Coffee

Development/FundraisingSPRING ART AUCTION & GALA:

GVEF and the Marketing Development Manager are working together to finalize the proceeds of our Spring Art Auction & Gala. The final numbers should come in before the end of the month to announce to the community and business partners.

ANNUAL GIVING CAMPAIGN:

Communication Channels:

ParentSquare Message of Donor Wall & Percentages in PS

Donor Impact Message coming by end of May

Awareness:

Banner Meter at Each School: Informing Community of Fundraising Need and Support in AGC

"Why I Give" Video: Featuring Loyal Donors (This may come Fall)

FUNDRAISING with GVEF:

Working on Fireworks Booth or booths for end of June fundraiser

Finalizing Gala Fundraiser final numbers after expenses

| SCHOOL | Donors/Household Participation % | YTD Rec'd (FY23/24) | <i>Projected AGC Receivables 23/24 FY End</i> | Goal |
|------------------|----------------------------------|---------------------|---|------------------|
| GVOS | 132/279 | \$36,086 | \$46,000 | \$100,000 |
| GVRS | 195/300 | \$75,167 | \$99,000 | \$100,000 |
| General Donation | n/a | \$400 | \$400 | - |
| Total | 327/579 | \$111,653 | \$145,000 | \$200,000 |



HUMAN RELATIONS

2024-2025 Teacher Roster

Orchard

- OBK: Dan MacKinnon
- ABK: Cristina Doyon
- MBK: Vanessa Hunt-Jansen
- 1st Grade: Brianne Hidden
- 1st Grade: Carly Rohrbacker
- 2nd Grade: Zachary Phillips
- 2nd Grade: Michelle McDonough
- 3rd Grade: Janice Oliver-Iraci
- 4th Grade: Jennifer Evans
- 5th Grade: Jordan Todd
- 6th Grade: Jadah Suarez
- 7th Grade: Sandra McCann
- 8th Grade: Jamie Grutzmacher

River

- CBK: Annie Bosque
 - PBK: Lynn Freund
 - LBK: Tavia Pagan
 - 1st Grade: A.J. Lacoste
 - 2nd Grade: Sarah Chase
 - 3rd Grade: Sydney Ernst
 - 4th Grade: Danuta Diaz
 - 5th Grade: Jenni Walthard
 - 6th Grade: Jessie Wadkins
 - 7th Grade: Amanda Parker
 - 8th Grade: Lisa Moraga
 - MBHS: Loren Johnson
- 